

NORTHERN IRELAND PLANNING STATISTICS 2018/19 FIRST QUARTER STATISTICAL BULLETIN (April – June 2018: Provisional figures)



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Published by:

Analysis, Statistics & Research Branch Department for Infrastructure Room 4.13c, Clarence Court Adelaide Street, Belfast, BT2 8GB

Statistician: Suzanne Napier Telephone: 028 90540390 Email: <u>ASRB@nisra.gov.uk</u> Website: <u>https://www.infrastructure-</u> ni.gov.uk/articles/planning-activitystatistics

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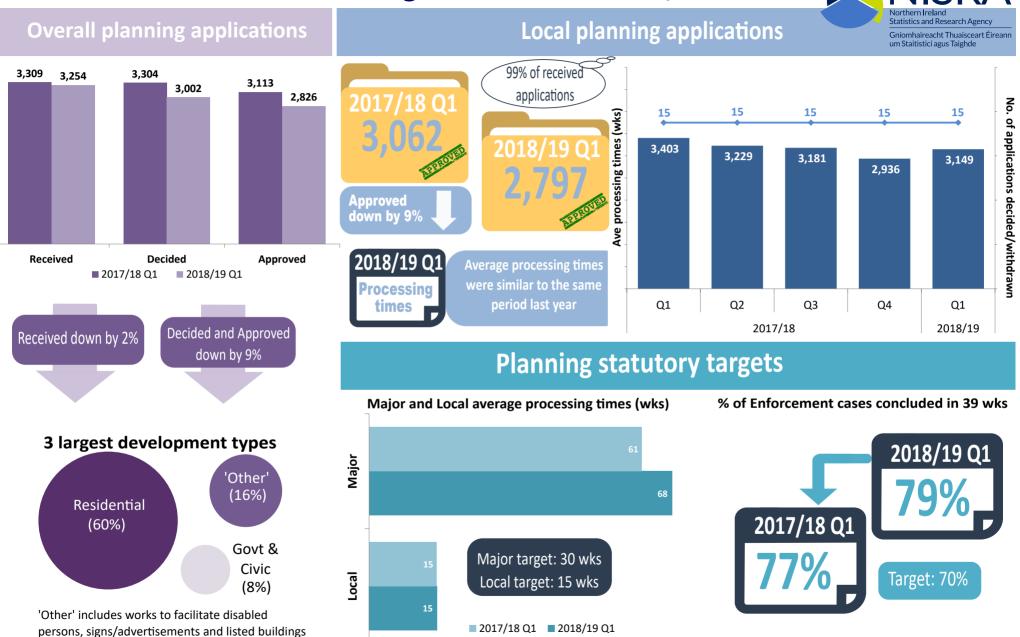
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NI Planning statistics Q1 2018/19



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Key Points

- There were 3,254 planning applications received in Northern Ireland (NI) during April to June 2018 (Q1), up by 4% on previous quarter, but down by 2% on the same period a year earlier. This comprised 3,217 local and 37 major applications.
- During the first quarter of 2018/19, 3,002 planning applications were decided, an increase of more than 6% over the quarter but a decrease of over 9% when compared to the same period a year earlier.
- The average processing time for major applications during Q1 was 68 weeks across all councils; an increase of nearly 7 weeks from the 61 weeks reported for the first quarter last year. This is more than double the statutory processing time target of 30 weeks.
- The number of local planning applications received in NI during Q1 2018/19 was 3,217, down slightly when compared to the number received in the same quarter last year but up by 4% on the previous quarter. Across councils, Belfast City (500), Armagh City, Banbridge and Craigavon (356) and Newry, Mourne and Down (351) received the highest number of local planning applications during Q1. These councils also received the highest number of applications in the same quarter the previous year.
- Across councils it took, on average, just over 15 weeks to process local applications to decision or withdrawal, similar to the average time taken in the same period last year. Five of the eleven councils were within the 15 week target during the first 3 months of 2018/19. The shortest average processing time for local applications was just over 6 weeks in Mid and East Antrim, whilst the longest was nearly 24 weeks in Causeway Coast and Glens.
- The number of enforcement cases opened in NI was 939, an increase of 12% compared to the same period a year earlier. Across the councils, Newry, Mourne and Down (148) and Belfast City (127) opened the largest number of cases in Q1.
- Across Northern Ireland, nearly four fifths (79%) of enforcement cases were concluded within 39 weeks. This is 9 percentage points above the statutory target and is 2 percentage points higher than the same period last year. Nine of the eleven councils are on track to meet the target with highs of 89% concluded within 39 weeks in Antrim and Newtownabbey followed by Mid and East Antrim and Fermanagh and Omagh (both 88%). The proportion of enforcement cases concluded from a high of 89% to a low of 45%.
- The NI approval rate for all planning applications for the quarter was 94%, similar to the rate for the previous quarter and the same quarter a year earlier. First quarter approval rates varied across councils from 87% to 98%.
- There were 17 renewable energy applications received in Q1 2018/19, four more than the same period last year. During Q1 15 renewable applications were decided and 4 withdrawn. The average processing time for these applications was almost 108 weeks.

Introduction

This statistical bulletin presents a summary of Northern Ireland (NI) planning volumes and processing performance for the new district councils, and the Department for Infrastructure, during the first quarter of 2018/19. Note that from the 8th May 2016, Ministerial responsibility for planning transferred from the former Department of Environment to the Department of Infrastructure (the 'Department') following departmental reorganisation.

Whilst the bulletin and accompanying tables report data for first quarter of 2018/19, the detailed tables also include comparable data from previous years. Commentary will be mainly focussed on changes over the year and changes over the last quarter. Please note that these quarterly figures for 2018/19 are provisional and will be subject to scheduled revisions ahead of finalised annual figures being published in June 2019.

Background

The Planning Act (Northern Ireland) 2011 (the '2011 Act') sets out the legislative framework for development management in NI and provides that, from 1 April 2015, councils now largely have responsibility for this planning function. Planning applications for development categorised as being either major development or local development are determined by the councils. Responsibility for planning applications for regionally significant development rests with the Department. In addition, the Department retains responsibility for legacy 'Article 31' applications (i.e. Article 31 of the Planning (Northern Ireland) Order 1991).

Furthermore, the Department has the power to 'call in' both major and local development applications from councils, where it so directs, and determine them (see 'User Guidance' for a fuller description of the different planning application types). Responsibility for planning legislation, and for formulating and co-ordinating policy for securing the orderly and consistent development of land, remains with the Department. Consequently, the responsibility for development management is shared between the 11 councils and the Department.

The Department will continue to have responsibility for the provision and publication of Official Statistics relating to the overall development management function, including enforcement. The quarterly and annual reports provide the NI headline results split by district council (and the Department where relevant). These data will also provide councils with information on their performance in order to meet their own reporting obligations under the Local Government Act (Northern Ireland) 2014.

Note that whilst pre-transfer activity volumes can be mapped historically to the new organisational areas from which the demands arise, it would not be valid to do the same with performance data as the newly established district councils did not exist, nor do they neatly overlap with the old area planning office jurisdictions.

The first year of data under the new organisational areas was 2015/16. Therefore 2015/16 is regarded as the base year for reporting of performance-related data at council level with comparative trend data building from that point onwards. Whilst historic comparisons of performance at NI level can still be made, it is important to be aware that there have been a number of significant recent changes to the Planning system which will have had an impact. Where relevant these have been highlighted throughout the report.

Statistics included in this report

This bulletin provides an overall view of planning activity across NI. It provides summary statistical information on council progress across the 3 statutory targets for major development applications, local development applications and enforcement cases as laid out in the Local Government (Performance Indicators and Standards) Order (Northern Ireland) 2015. It also provides information relating to Departmental performance against quantitative Corporate Business Plan targets.

All of the information underlying the charts and graphs featured in this bulletin are included in accompanying Excel tables (see Appendix 1 for additional 'Definitions' used in these tables). This summary bulletin provides an overview and high level commentary with more details and further analyses available in the Excel tables. Where relevant, some of the more detailed findings may be referred to in the commentary.

Revisions and changes since Quarter 1 2015/16

(i) Major versus local classification - following the publication of the first quarter provisional bulletin in November 2015, a number of planning application classification issues were identified which required further investigation. This led to a number of revisions to the first quarter 2015/16 provisional figures which are reflected in later quarterly bulletins. The validation exercise additionally highlighted some inconsistencies in major and local development classification between the 2015/16 and 2014/15 when the new classification hierarchy was first administratively implemented. It was decided, therefore, that 2015/16, when the classification hierarchy was given full legal effect, would be the base year for future comparisons of major and local development activity. As such, back-comparisons at council level for these application types are not possible.

(ii) 'Discharge of conditions' - whilst forming part of a council's workload, these are not planning applications per se and hence should be excluded from the assessment of target processing performance. This led to some further revisions from the previously released first quarter 2015/16 results. However, whilst there were some small changes to activity volumes, their exclusion did not materially affect average processing times across the vast majority of councils. See 'User Guidance' for further detail on excluded planning activity. Table 9.1, in the accompanying bulletin tables, provides volumes and processing times for all such 'non-application' workload.

(iii) Legacy versus new council activity – in order to provide additional context around council performance, two additional analyses have been included in the companion tables. Table 8.1 shows the volume of legacy work which each council inherited on 1st April 2015 and to what extent it has since been reducing, while Table 8.2 splits out processing performance for major and local development into legacy versus new council applications. These tables will be retained until the legacy applications become a negligible part of overall council workload.

Future Releases

The next quarterly release is due in December 2018. This will contain planning data up to 30th September 2018 (i.e. for Q2 2018/19).

The next annual report covering 2018/19 is planned for release in late June 2019. Development of a planning monitoring framework is ongoing and progress on that framework will be published in July 2019.

See <u>Gov.UK Release Calendar</u> for release dates of future publications.

1. Overall NI Planning Activity

Applications Received

The number of planning applications **received** in Northern Ireland (NI) by councils and the Department in the period April to June 2018 (Q1), was **3,254**, up by 3.7% on previous quarter (3,137) but down by 1.7% on the same period a year earlier (3,309).

The number of planning applications received had generally been on the decline from its peak in 2004/05 up until 2013/14 when it reached its lowest level of the series. The series shows that the number of applications received has been fairly stable for the last six years with small changes quarter on quarter.

Of the 3,254 applications received in Q1 just under three quarters were for full planning permission (74.6%), down from 76.0% at the same point last year.

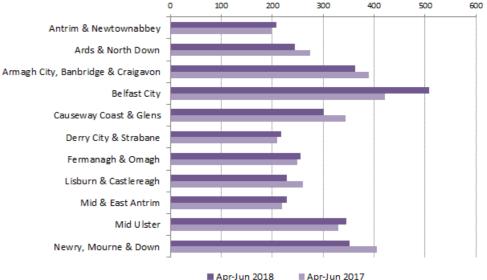


Fig 1.1 NI planning applications, quarterly from Apr 2008 Jun 2018

In Q1, Belfast City council received the most (508) planning applications, followed by Armagh City, Banbridge and Craigavon (363) and Newry, Mourne and Down (352); between them accounting for nearly two fifths (37.6%) of all applications received across NI, which was the similar to the position a year earlier. The councils receiving the lowest number of applications were Antrim and Newtownabbey (209), Derry City and Strabane (217), Mid and East Antrim and Lisburn and Castlereagh (both 229), with the first three councils listed the same as the previous year.

Although the volume of planning applications across Northern Ireland decreased over the year, six of the eleven councils recorded an increase during the same period. The greatest increases in percentage terms occurred in Belfast City (20.4%) and Antrim and Newtownabbey (5.0%). Five of the councils reported declines over the year with the largest of these in Newry, Mourne and Down (-13.1%), Causeway Coast and Glens (-12.5%) and Lisburn and Castlereagh (-11.9%).

Fig 1.2 Applications received by council, Q1 2017/18 & Q1 2018/19



Referto Tables 1.1, 1.2

Applications Decided

The number of planning decisions issued during April to June 2018 was **3,002** representing an increase of 6.2% over the quarter but a decrease of 9.1% when compared to the same period a year earlier (3,304). Over three quarters of planning decisions in Q1 (78.5%) were for full planning permission.

In the first quarter of 2015/16, immediately following the transition of planning authority out to councils, the level of decisions issued dropped sharply. However, they quickly recovered in subsequent quarters and closely tracked the number of applications received up until Q1 2017/18. From that point the numbers of applications received each quarter has been higher than the number decided and the gap has widened over the last three quarters.

In Q1 2018/19, **181** applications were **withdrawn**, 14.6% more than the same period the previous year (158). Applications can be withdrawn at any stage prior to a decision being made.

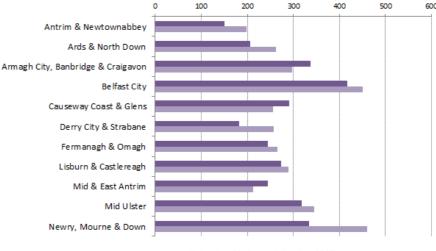
Applications Decided by Council

The volume of planning decisions issued across councils during Q1 varied. Belfast City issued the highest number of decisions (418) followed by Armagh City, Banbridge and Craigavon (337) and Newry, Mourne and Down (335). Antrim and Newtownabbey (150) and Derry City and Strabane (183) issued the least.

Eight of the eleven councils reported decreases over the year. Of these eight, there were significant decreases recorded in Newry, Mourne and Down (125), down 27.2% and Derry City and Strabane (-75), down 29.1%. The remaining three councils reported increases ranging from 13.1% to 15.6% over the same period.

Two of the eleven councils issued more decisions than they received during Q1 2018/19, they were Lisburn and Castlereagh (+19.2%) and Mid and East Antrim (+7.0%). <u>Refer to Tables 1.1, 1.2</u>

Fig 1.3 Applications decided by council, Q1 2017/18 & Q1 2018/19



Apr-Jun 2018 Apr-Jun 2017

In addition to processing applications, councils deal with a range of other planning related work. For example, during Q1 2018/19, they processed to decision or withdrawal 197 discharge of conditions, 165 certificates of lawfulness, 133 non material changes. The number of discharge of conditions and certificates of lawfulness processed have substantially increased when compared to the same period a year earlier. A further breakdown of these figures is provided in Table 9.1.

Approval Rates

The **overall Northern Ireland approval rate** for all planning applications for Q1 2018/19 was **94.1%**, which was similar to the rates for the previous quarter (93.8%) and the same quarter a year earlier (94.2%). Three out of the eleven councils had an approval rate which was lower than the overall NI approval rate in Q1 2018/19.

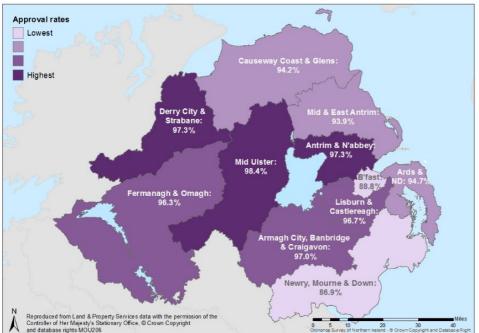


Fig 1.4 Approval rates by council, Q1 2018/19

Planning approval rates varied across councils during Q1 2018/19 from highs of 98.4% in Mid Ulster and 97.3% in both Antrim and Newtownabbey and Derry City and Strabane to lows of 86.9% in Newry, Mourne and Down and 88.8% in Belfast City.

Seven of the eleven councils reported an increased approval rate over the year with the most notable in Antrim and Newtownabbey (up 7.9 percentage points to 97.3%) and Mid and East Antrim (up 5.2% points to 93.9%). Four councils reported a decreased approval rate when compared to the same quarter a year earlier. The largest of these was in Belfast City (down by 6.8 percentage points to 88.8%). <u>Refer to Tables 1.2</u>

Live applications

At the end of June 2018, there were **6,697** live applications in the planning system across NI, an increase of 1.5% over the year from 6,598 at the end

of June 2017. Over 1 in every 6 live applications in the planning system at the end of June 2018 was over one year old (1,085: 16.2%); this was down over 1 percentage points when compared to the end of June 2017 (1,156: 17.5%). <u>Refer to Table 1.3</u>



Fig 1.5 Live applications by council at end of Jun 2018

The proportion of live applications over one year old at the end of June 2018 varies across councils as shown in Figure 1.5. Antrim and Newtownabbey had the lowest proportion of cases over one year old (5.0%), followed by Fermanagh and Omagh (5.8%) and Mid and East Antrim (6.0%). Newry, Mourne and Down had the largest proportion of applications in the system for over a year (22.9%) followed by Ards and North Down (21.5%) and Derry City and Strabane (20.0%).

Compared to the same period last year, seven of the eleven councils have reduced the proportion of live cases that are in the system for over a year, with the greatest change in Derry City and Strabane (-8.1pp). The proportion of applications over a year increased in four councils, with the greatest of these increases in Causeway Coast and Glens (+6.0pp). <u>Refer to Table 1.4</u>

2. Departmental Activity

At the end of June 2018, there were 8 ongoing regionally significant development (RSD) applications, 13 called-in; 9 retained applications and 8 other applications¹. Over two-thirds of these applications (26 of 38) were in the system over a year.

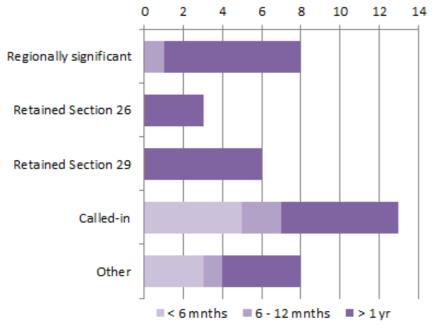


Fig 2.1 Live Departmental applications by development type at end Jun 18

RSD applications are similar to former Article 31 applications in that they will be determined by the Department. These developments have a critical contribution to make to the economic and social success of Northern Ireland as a whole, or a substantial part of the region. They also include

developments which have significant effects beyond Northern Ireland or involve a substantial departure from a local development plan.

During Q1 2018/19, the Department received **2** new applications. This is 5 less than the same period a year earlier (7).

Refer to Table 2.2

It is a target for the Department to contribute to sustainable economic growth by processing 50% of Regionally Significant Planning Applications to a Ministerial Recommendation within 30 weeks, subject to pre-application discussions having taken place and meeting the requirements of relevant Environmental Legislation.

At the 30 June 2018, of the **8** RSD applications that were live in the planning system, four were not subject to Pre-Application Discussions and therefore will not fall under the remit of the target. Of the remaining four applications, one is still being processed, two required further environmental information (FEI) which resulted in their targets being extended while another had a recommendation during Q4 2017/18 to go to public inquiry in which the target was met. The target dates for the first three applications listed above have been missed. These are all ongoing applications and will continue to be assessed in future reports up until the point of decision or withdrawal, alongside any new applications which may come into scope.

There were no applications decided or withdrawn during Q1 2018/19.

¹ 'Other' applications include Conservation Area Consents, Variation of Conditions and Reserved Matters.

3. Major Development Planning Applications

Major Developments have important economic, social and environmental implications. The majority of major applications are multiple housing, commercial and government and civic types of development. The number of **major** planning applications **received** in NI during Q1 2018/19 was **37**.

plications Received 60 Applications Decided 50 40 30 20 10 0 Q1 Q2 Q3 Q4 Q1 2017/18 2018/19

Fig 3.1 Major Development applications, quarterly Apr 2017 – Jun 2018

From 1st July 2015, pre-application community consultation became a prerequisite to a major application. All major applications now go through a minimum 12 week consultation process before being accepted. The impact of this requirement should be borne in mind when considering the longer term trend in major applications received.

Q2 2015/16 had the lowest number of major applications received across the whole series but this can be attributed to the new community consultation requirement. From Q2 2015/16, the number of major applications received steadily increased quarter on quarter with Q3

2016/17 reporting 45 across Northern Ireland, the highest number since Q1 2015/16. The number of major applications received each quarter over the last two years suggests a levelling out with 37 applications received in Q1 2018/19.

Of the 37 major applications received in Q1, Belfast City (8), Armagh City, Banbridge and Craigavon (7) and Mid Ulster (6) received the most.

Over the quarter, **31 major** planning applications were **decided** and **3 withdrawn**. This is the lowest number of decisions issued quarterly for major applications since the transfer of planning powers.

At council level, Derry City and Strabane, Mid and East Antrim and Newry, Mourne and Down issued most decisions on major applications (all issuing 5 decisions).

Refer to Table 3.1

Since Q2 2015/16, the number of planning decisions issued for major applications have generally exceeded the numbers being received with exception of the last two quarters where the numbers being received have been higher than the numbers being decided.

It is a statutory target for each council that their major development planning applications will be processed from the date valid to decision issued or withdrawal date within an average of 30 weeks.

Figure 3.2 provides year to date processing times for major applications. During Q1, the **average processing time** to process **major** applications to a decision or withdrawal was **67.6 weeks** across all councils, an increase of nearly 7 weeks from the 60.8 weeks reported for the same quarter last year. This is more than double the statutory processing time target of 30 weeks.

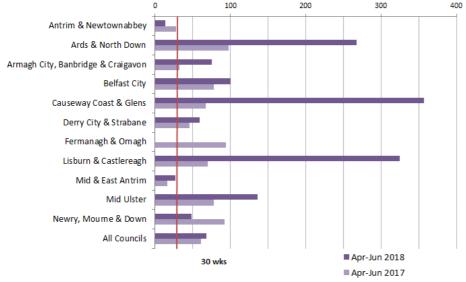


Fig 3.2 Major processing times by council, Apr-June 2017 & 2018

Whilst Fig 3.2 has been provided for completeness, none of the councils had processed a sufficient number of major applications during the first quarter of both the current and previous year to allow any meaningful assessment of their individual performance. Comparison against the target and across councils will become more robust as we get further into the financial year with more applications being processed. With that in mind, it is still worth noting that during the first three months of the year, two of the councils are processing major applications within the 30 week target time.

Refer to Table 3.2

A further breakdown of these figures by legacy cases and council received cases is provided in <u>Table 8.2</u>.

Across Northern Ireland in Q1 2018/19, 93.5% of major planning applications decided upon were approved. Nine councils issued decisions on major applications during the first quarter of the year. In seven out of the nine, 100% of major applications decided upon were approved.

4. Local Development Planning Applications

Local Development planning applications are mostly residential and minor commercial applications received and determined by a council. The number of **local** planning applications **received** in NI during Q1 2018/19 was **3,217**, down slightly when compared to the number received in the same quarter last year (3,268) but up by 4.0% on the previous quarter (3,094).

Across councils, Belfast City (500), Armagh City, Banbridge and Craigavon (356) and Newry, Mourne and Down (351) received the highest number of local planning applications during Q1. These councils also received the highest number of applications in the previous year.

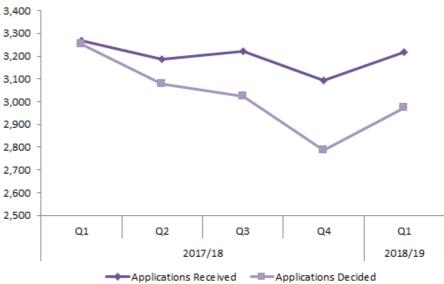
In six of the eleven councils, the number of local applications received in Q1 2018/19 was higher than the same period a year earlier, with Belfast City receiving 81 more applications, followed by Mid and East Antrim (13). Although more than half the councils recorded increased levels of local applications, at the Northern Ireland level the numbers slightly declined (-1.6%) over the year. With exception of Belfast City the small increases recorded across councils were offset by a number of larger decreases recorded in the remaining five councils.

The number of **local** applications **decided** in Q1 2018/19 was **2,971**, a decrease of 8.6% over the year but up by 6.6% when compared to the previous quarter.

In the first quarter of 2015/16, immediately following the transition of planning functions to councils, the number of decisions reached on local planning applications was considerably lower than the number of applications being received. Moving through 2015/16, the number of applications decided each year increased considerably narrowing the gap significantly between the numbers received and the numbers decided.

In Q4 2015/16, the number of applications decided exceeded the number received for the first time in the series and this continued during the first part of 2016/17. From the end of 2016/17, the numbers of local applications received each quarter has been higher than the number decided and the gap has widened over the last three quarters. See Fig 4.1.





During Q1 2018/19, Belfast City (414), Armagh, Banbridge and Craigavon (336) and Newry, Mourne and Down (330) issued the most local decisions across councils, reflecting the high volumes of such applications received.

Eight of the eleven councils issued fewer decisions on local applications during Q1 than they did during the same period a year earlier. Of these eight, Derry City and Strabane decreased by 28.5% (from 249 to 178 decisions), Newry, Mourne and Down decreased by 27.5% (from 455 to 330 decisions) and Antrim and Newtownabbey fell by 24.9% (from 197 to 148 decisions). Over the quarter, there were 178 local applications withdrawn across NI, this ranged from 33 applications withdrawn in Belfast City to 5 in both Derry City and Strabane to Mid and East Antrim.

Refer to Table 4.1

It is a statutory target for each council that their local development planning applications will be processed from the date valid to decision issued or withdrawal date within an average of 15 weeks.

During Q1 2018/19, the **average processing time** to bring **local** applications to decision or withdrawal was **15.2 weeks** across all councils, similar to the average time taken in the same period last year (15.0 weeks).

The shortest average processing time for local applications during the first three months of 2018 was 6.2 weeks in Mid and East Antrim (based on 240 local applications decided and 5 withdrawn) whilst the longest was 23.7 weeks in Causeway Coast and Glens (based on 291 local applications decided and 21 withdrawn). Five of the 11 councils, namely Mid and East Antrim (6.2), Fermanagh and Omagh (12.2), Antrim and Newtownabbey (13.0), Derry City and Strabane (14.2) and Belfast City (14.4) were within the 15 week target at the end of June 2018.

Processing times in four of the eleven councils increased during Q1 2018/19 when compared to the same period a year earlier. The greatest of these increases was in Armagh City, Banbridge and Craigavon and Mid Ulster taking 5 weeks longer to process local applications in Q1 2018/19.

Over the last year, the most notable reductions in local processing times were achieved in Lisburn and Castlereagh improving processing times by nearly 6 weeks (22.8 weeks to 17.0 weeks) and Derry City and Strabane more than 5 weeks (19.6 weeks to 14.2 weeks).

Refer to Table 4.2

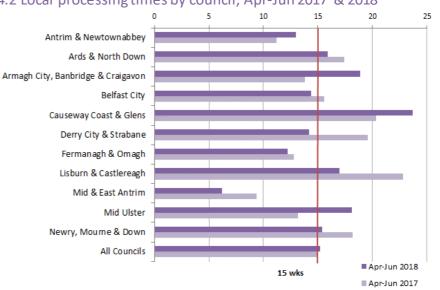


Fig 4.2 Local processing times by council, Apr-Jun 2017 & 2018

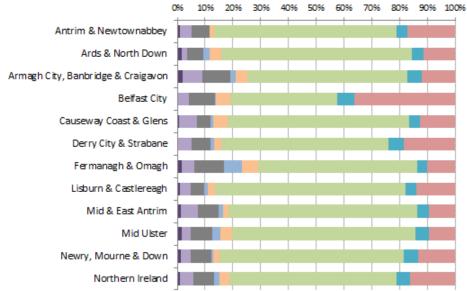
A further breakdown of these figures by legacy cases (those applications received prior to transition of planning powers) and council received cases is provided in <u>Table 8.2</u>.

Across Northern Ireland, 94.1% of local planning applications decided upon were approved in Q1, similar to the rate for the same period last year (94.2%).

5. Development Type

Generally the majority of planning applications received are for residential development. During Q1 2018/19, **residential** applications made up **60.1%** of all Northern Ireland planning applications received, down by 1.0pp from the same period last year (61.1%). Fig. 5.1 illustrates the profile of development happening across councils and at the regional level.

Fig 5.1 Applications received - development type & council, Apr-Jun 2018



Agricultural
Commercial
Government & civic
Industrial
Mixed use
Residential
Change of use
Other

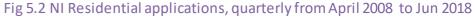
During Q1 2018/19, across councils the majority of applications being received are for residential development. Belfast City receives the lowest proportion of residential applications (less than 4 out of every ten applications).

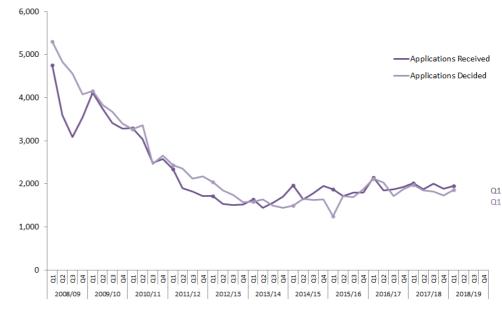
Belfast City (36.2%) receives a much higher proportion of applications in the 'Other' category. See Appendix 1 - 'Definitions' for a description of the types of applications included in these categories.

Refer to Table 5.1, 5.2

Residential applications

The overall number of **residential** planning applications **received** in total for Northern Ireland in Q1 2018/19 was **1,957**, an increase over the quarter of 3.5% but a decline of 3.3% on the same period a year earlier.





Refer to Table 5.3

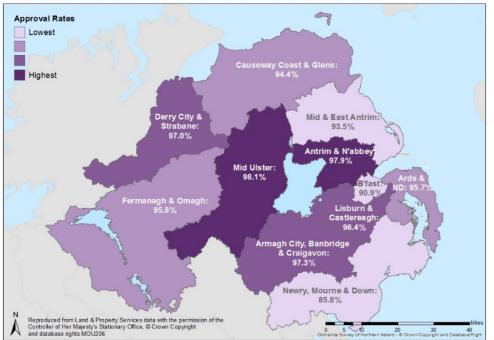


Fig 5.3 Residential approval rates by council Apr-Jun 2018

The **Northern Ireland approval rate** for **residential** planning applications in Q1 2018/19 was **94.5%**, the same as the previous quarter and similar to the position a year earlier (94.3%).

Approval rates for residential planning applications varied across councils in Q1 with highs of 98.1% in Mid Ulster and 97.9% in Antrim and Newtownabbey, to 85.8% in Newry, Mourne and Down.

In Q1 2018/19 six councils reported increased approval rates for residential planning over the year with the most notable increases in Antrim and Newtownabbey (up from 90.9% to 97.9%) and Mid and East Antrim (up from 88.5% to 93.5%). Approval rates declined in five of the eleven councils over the year with Newry, Mourne and Down approval rates dropping by 4.2pp over the year (from 90.0% to 85.8%) and Belfast City down 4.0pp over the year (from 94.9% to 90.9%).

During Q1, there were 104 residential applications withdrawn, an increase of 25.3% over the year (83) and up by nearly a third on the previous quarter (80:30.0%). <u>Refer to Table 5.4</u>

Across urban areas (*in settlements greater than 5,000 population*), the number of residential applications received in Q1 increased by 4.4% over the latest quarter and was similar when compared to the same period a year earlier. In rural areas within settlements of less than 5,000 population, there was also increase over the quarter (10.0%) and over the year the position was similar. In the open countryside, the level of residential applications was similar to the previous quarter but down over the year (-5.1%).

Fig 5.4 shows a breakdown of the type of residential applications received. Urban is based on areas with settlements greater than 5,000 population while rural is a combination of settlements below 5,000 population and open countryside.

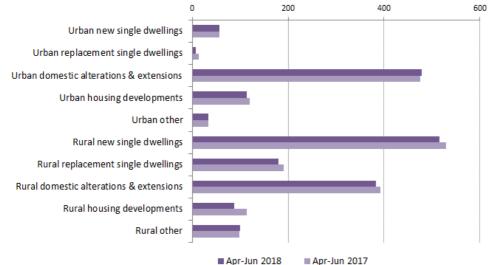


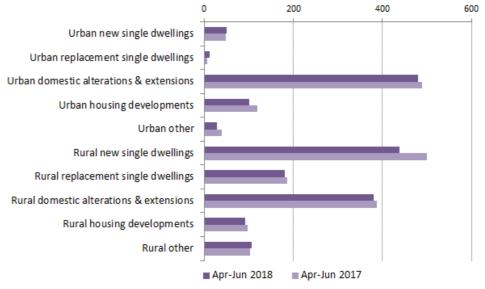
Fig 5.4 NI Residential applications received by urban/rural, Q1 2017/18 & Q1 2018/19

New single dwellings in rural areas (516) and alterations/extensions in urban areas (479) continue to dominate, together making up over half of (50.8%) of all residential applications received during Q1.

The decrease over the year in the number of residential applications received (3.3%) was driven by the decreases in the number of **housing developments**, down 13.4% from 232 to 201 applications and **replacement single dwellings**, down 8.3% from 205 to 188 applications.

Decisions on residential applications decreased over the year by 5.6% (from 1,976 to 1,866), with the largest decrease (61 applications) recorded in the number of applications decided for **new single dwellings** which is in line with the volume of such applications received.

Fig 5.5 NI Residential applications decided by urban/rural, Q1 2017/18 & Q1 2018/19



Refer to Table 5.5

6. Compliance and Enforcement Activity

The number of **enforcement cases opened** in Northern Ireland during Q1 of 2018/19 was **939**, an increase of 11.9% compared to the same period a year earlier and 10.9% over the last quarter.

Across the councils, Newry, Mourne and Down (148) and Belfast City (127) opened the largest number of cases in Q1, whilst Derry City and Strabane (44) and Mid Ulster (50) opened the least.

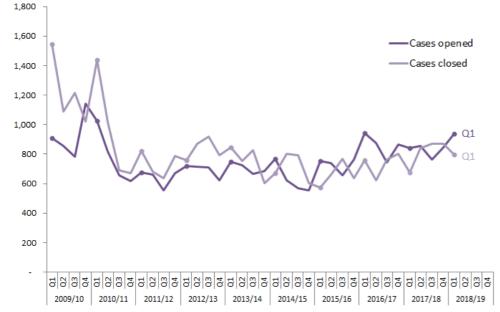


Fig. 6.1 Enforcement cases opened & closed, quarterly Apr 2009-Jun 2018

The number of **enforcement cases closed** during Q1 2018/19 was **799**, this was an increase of 18.4% when compared to last year but down by 8.4% over the last quarter.

Antrim and Newtownabbey (120), Belfast City (116) and Ards and North Down (113) closed the highest number of cases in the first quarter of 2018/19 whilst Mid Ulster (30), Derry City and Strabane (33) and Mid and East Antrim (37) closed the least.

Of the **799** enforcement cases closed in Q1 2018/19, the two main reasons accounting for nearly 60% of cases were that no breach had actually occurred (30.0%) and that cases had been remedied or resolved (29.3%).

Refer to Table 6.1

It is a statutory target that 70% of all enforcement cases dealt with by councils are progressed to target conclusion within 39 weeks of receipt of complaint.

Across Northern Ireland, **nearly four fifths (79.3%)** of enforcement cases were concluded within 39 weeks. This is over 9 percentage points above the statutory target and is 2.2pp higher than the same period last year.

Nine of the eleven councils are on track to meet the target with highs of 89.2% concluded within 39 weeks in Antrim and Newtownabbey followed by Mid and East Antrim (88.4%) and Fermanagh and Omagh (88.2%). Derry City and Strabane (44.7%) and Newry, Mourne and Down (62.2%) are currently below the target level. Derry City and Strabane dropped by more than 25 percentage points over the year from 70.2%, whilst Newry, Mourne and Down increased the percentage of cases concluded within 39 weeks by nearly 6 percentage points on Q1 last year.

Refer to Table 6.2

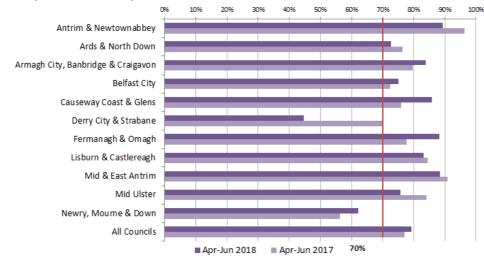


Fig. 6.2 Percentage of cases concluded within 39 weeks by council, Q1 2017/18 & Q1 2018/19

During Q1 2018/19, there were **20 prosecutions** initiated, nearly double the number initiated in the equivalent quarter of the previous year (12). Whilst this figure is lower than the Q1 series peak of 54 prosecutions in 2010/11, it is the highest number of prosecutions initiated in any quarter since the transfer of planning powers in 2015/16.

Between April and June, five of the eleven councils initiated prosecutions, with Antrim and Newtownabbey (10) and Fermanagh and Omagh (5) initiating the most. These two councils accounted for three quarters of prosecutions initiated during the quarter. There were two convictions during the same period, one in Causeway Coast and Glens and the other in Fermanagh and Omagh.

Refer to Table 6.3

The number of **live enforcement cases** at the end of June 2018 was **3,513**, similar to the same time last year. The number of **cases over two years old** stood at **986**, accounting for over a quarter (28.1%) of all live cases. Q1 2018/19 reports the highest proportion of live enforcement cases in the planning system for more than two years in any Q1 since 2013/14 (34.6%), and is the highest quarterly proportion in any quarter since the transfer of planning powers.

Refer to Table 6.4

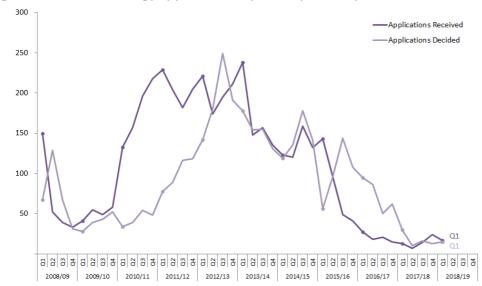
Across the councils, Newry, Mourne and Down had the largest number of live cases at the end of June 2018 (974) and the second highest proportion in the system for over 2 years (40.5%) followed by Ards and North Down who had 358 live cases with 21.5% in the system over 2 years. Antrim and Newtownabbey had the smallest number of cases (162) with 13.0% of them being in the system for over 2 years.

The number of live enforcement cases increased over the year in five of the eleven councils, with the greatest percentage increases in Newry Mourne and Down (27.2%), Mid and East Antrim (19.6%) and Fermanagh and Omagh (13.3%). Belfast City reported the most notable reduction during the year reducing the number of live enforcement cases by 29.5%.

Refer to Table 6.5

7. Renewable Energy (RE) Activity

The overall number of **renewable energy** applications **received** in Q1 2018/19 was **17**, four more than the same period last year (13). The number of applications received during April to June peaked in 2013/14 with 238 applications. It is likely that the high levels at this time were driven by the NI Executive's targets for electricity consumption from renewable sources, with a target of 20% to be achieved by 2015, and 40% by 2020. This continuing sharp decline in recent years (a **92.9%** decrease from Q1 peak of 238 to 17 applications in Q1 2018/19) may be partly due to a reduction in government funding available, as well as a lack of capacity on the power grid to allow for new connections.



The number of applications **decided** between April and June 2018 was **15**, half the number decided in the previous year (30) and down by 91.6% when compared to the series first quarter peak of 178 applications decided in Q1 of 2013/14. During the first quarter of 2018/19, the average

processing time for these applications was 107.6 weeks across NI, nearly 13 weeks longer than the equivalent quarter last year (95.1 weeks).

Applications for single wind turbines continue to dominate renewable energy applications. In the first quarter of 2018/19 11 of the 17 renewable applications received were for wind turbines (64.7%).

Refer to Table 7.1, 7.2



Figure 7.2 shows the spread across councils with Fermanagh and Omagh (5), Armagh City, Banbridge and Craigavon (4) and Derry City and Strabane (3) receiving the most renewable applications.

Of the 15 decisions issued in the first quarter of 2018/19, nearly half (46.7%) were for single wind turbines. Mid Ulster (6) issued the most renewable energy decisions, followed by Fermanagh and Omagh (4), Armagh City, Banbridge and Craigavon (3) and Newry, Mourne and Down

Fig 7.1 Renewable Energy applications, quarterly from Apr 2008 – Jun 2018

(2). This is half the number of decisions issued in the same period a year earlier – see Figure 7.3 for the full breakdown.

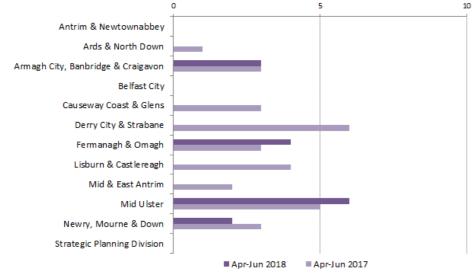


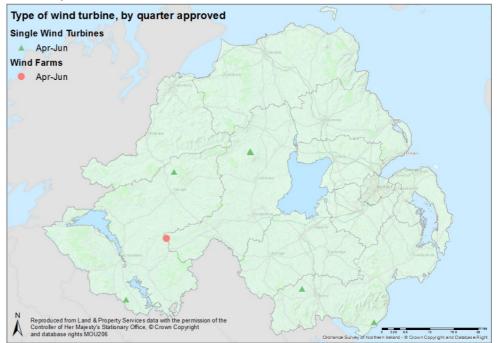
Fig 7.3 RE applications decided by authority, Q1 2017/18 & Q1 2018/19

Four renewable energy applications were withdrawn during Q1, 8 fewer than the same period last year, with Causeway Coast and Glens (2), Antrim and Newtownabbey (1) and Newry, Mourne and Down (1) recording these.

At the end of June 2018, there were **95 live renewable energy applications**, with over half of these (53.7%) being in the planning system for over a year. These largely comprised of 49 single wind turbines, 16 biomass/anaerobic digesters, 13 wind farms, and 10 for hydroelectricity.

The number of live renewable energy applications in Q1 2018/19 was down by 15.9% when compared with end of June 2017, while the proportion of applications in the system for over a year has decreased by 18 percentage points over the same period. The overall **NI approval rate** for renewable energy in Q1 2018/19 was **93.3%**. This figure is up by over 33 percentage points from the 60.0% recorded at the same point a year earlier.

Fig 7.4 Location of approved wind energy applications by council, Q1 2018/19



Referto Table 7.3, 7.4

Interactive maps have been developed for renewable energy planning applications by the Northern Ireland Neighbourhood Information Sharing (NINIS) team. These maps are held on the <u>(NINIS) website</u> and direct links can be found below:

- Single Wind Turbines
- Wind Farms
- Solar Farms

User Guidance

Notes on Data Source and Quality

The records of all planning applications from 1st April 2018 to 30th June 2018 were transferred in July 2018 from a live database. This included all live planning applications in the Planning Portal. The data were validated by Analysis, Statistics and Research Branch (ASRB) which involved quality checks and inspection of coding of classifications in the Planning Portal. Local councils were provided with their own headline planning statistics before the release of this publication as part of the quality assurance process. On completion of ASRB and council validation, a final extract was taken at the end of August 2018. Quarterly data for 2018/19 are regarded as provisional and will remain this status until the annual report for 2018/19 is published in June 2019.

Users should be aware that quite a number of structural changes have been made to the Planning Portal and associated processes, in order to comply with new planning legislation and it will inevitably take time for these to become properly embedded.

Regionally Significant / Major / Local Development Applications after 1st April 2014

Note that a new classification hierarchy of development for planning application came into effect on 1st April 2014, on an administrative basis, with the introduction of the following new categories – regionally significant, major and local development. The hierarchy was subsequently placed on a statutory basis in line with the transfer of planning functions to the new district councils on 1st April 2015. It should be noted that there are some differences between the initial administrative hierarchy classifications in place from 1st April 2014 and the final classifications set out in the Planning (Development Management) Regulations (Northern Ireland) 2015 (S.R.2015 No.71). Regionally significant developments (RSD) are similar to former Article 31 applications in that they will be determined by the Department. These developments have a critical contribution to make to the economic and social success of Northern Ireland as a whole, or a substantial part of the region. They also include developments which have significant effects beyond Northern Ireland or involve a substantial departure from a local development plan. Applications for these development proposals will be submitted to and determined by the Department. However, the thresholds for RSD may mean that applications which may have previously been dealt with by the Department will now be classified as major development and thus determined by the relevant council. Like major applications, RSD proposals will be subject to pre-application consultation with the community.

Major developments have important economic, social and environmental implications for a council area. The majority of applications for major developments will be dealt with by councils under the new planning system and will be subject to pre-application consultation with the community.

Local developments will comprise of all other developments (other than permitted development) that do not fall within the classes described for major or for regionally significant developments. They comprise of the vast majority of residential and minor commercial applications to be received and determined by a council.

Departmental activity

Retained Section 26 (former Article 31) applications are Major applications being processed by the Department as Article 31 (under the Planning (NI) Order 1991) and, where a decision had not issued before 1 April 2015, which will now be determined under Section 26 of the Planning Act (NI) 2011.

Retained Section 29 (former non Article 31) applications are those being dealt with by the Department's Strategic Planning Division which were close to determination at 1 April 2015 and which were retained for determination as if the Department had called them in under Section 29 of the Planning Act (NI) 2015.

Called-in applications are those initially made to councils where the Minister/Department directs that these should fall to the Department for determination.

It should be noted that in Section 2 of this report, processing times for 'Called-In' applications are calculated from the date the application was called in by the Department. This method is only used in Section 2 of the report in order to show Departmental processing performance. All other processing times reported in the publication are based on the date the application is made valid.

Appeals

All applicants of a planning application have the right to appeal a decision or the conditions attached to a decision. The statistics reflected in this publication only reflect the original decision and not any subsequent decision on appeal.

Enforcement Activity

Compliance and enforcement are important functions of the planning system. The summary data presented in this report and accompanying Excel tables covers enforcement cases opened, enforcement cases closed, court action taken and the live caseload as at the end of the quarter. Cases may be closed for a variety of reasons:

- case has been remedied or resolved (the breach may have been removed or amended accordingly);
- planning permission has been granted (so no breach has occurred); it would not be expedient to take further action;
- no breach has actually occurred; the breach may be immune from enforcement action (it may be outside the time limit in which to initiate action);
- Or an application has been allowed on appeal or indeed the notice has been quashed.

The time taken to conclude an enforcement case is calculated from the date the complaint is received to the earliest date of the following:

- a notice is issued;
- legal proceedings commence;
- a planning application is received;
- the case is closed.

Please note that the number of cases closed is not a sub-set of the number of cases concluded in that period - cases that are concluded in any given period may not be closed until subsequent periods, and cases that are closed in any given period may have been concluded in previous quarters.

The value at 70% is determined by sorting data from its lowest to highest values and then taking the data point at the 70th percentile of the sequence.

Processing Times

The time taken to process a decision/withdrawal is calculated from the date on which an application is deemed valid to the date on which the decision is issued or the application is withdrawn. The average processing time is the median. The median is determined by sorting data from its lowest to highest values and then taking the data point in the middle of the sequence. The median is used because some planning applications can take several years to reach a decision. As a consequence, these extreme cases (outliers) inflate the mean and the result is that the mean may not be considered as 'typical'. Therefore the median may be taken to better represent the 'average' or 'typical' processing time.

Geographical Classification

The method of classifying the urban and rural marker has been updated to reflect the latest NISRA guidance using the 2015 Settlementlimits: http://www.nisra.gov.uk/archive/geography/settlement15-guidance.pdf This method is preferred to the previous method as it more accurately considers which of the 8 Settlement bands fall into mainly urban or rural areas. The limitation of the previous method was that all settlement bands were classified as urban. Under the new method it is recognised that smaller settlements are more rural than urban in character and should be distinguished as such. Presently the mid-point of the application polygon is used to assign urban and rural bandings.

From Q2 2016/17, an additional split has been provided reporting separately rural settlements with populations of less than 5,000 people. In addition to that 'housing developments' and 'other' residential applications have been included within the urban and rural breakdowns.

If users want to compare this information with information published before 2015/16 the 'housing developments' and 'other' residential applications should be excluded first; the next step to obtain a comparative figure would be to add 'Urban settlements' (>=5,000 people) and 'Rural settlements' (<5,000 people) together.

From 2015/16 the Urban/Rural data reported in this bulletin is based on the recommended NISRA definition. To obtain rural figures in line with the NISRA definition users should add 'Rural Settlements' and 'Countryside' together.

The method of classifying the Parliamentary Constituencies is based on the x and y co-ordinates as recorded on the planning application in conjunction with Westminster Parliamentary Constituency boundaries (2008).

Note on Exclusions:

Certificates of Lawful Use or Development (CLUDs)

Certificates of Lawful Use or Development (CLUDs), either proposed or existing, have not been included in the Official Statistics bulletin since 2012/13. These are not actually applications for planning permission. A council will issue a CLUD if it is satisfied that a particular development is lawful within the provisions of planning legislation. Examples include proposed extensions, which fall within the provisions of the Planning (General Permitted Development) Order (Northern Ireland) 2015 for permitted development and do not require planning permission, or uses that have become lawful due to the length of time they have been in existence.

Tree Preservation Orders (TPOs)

While applications for planning permission and other consents were included in the operational statistics produced prior to transfer, Tree Preservation Orders (TPOs) were excluded. In the interests of consistency TPOs will also be excluded from the new operational statistics.

Non Material Changes (NMCs)

Applications for a Non Material Change (NMCs) to an existing planning permission are provided for under the 2011 Act, but they are not planning applications. There is no requirement to advertise or consult on NMCs.

Pre-Application Discussions (PADs)

Pre-Application Discussions (PADs) are not provided for in planning legislation and councils may adopt different approaches in relation to these, as may the Department.

Proposal of Application Notices (PANs)

Proposal of Application Notices (PANs) are provided for under Section 27 of the 2011 Act, but they are not planning applications. They are essentially advance notices of major/RSD planning applications and detail how a developer proposes to engage with the community. A major/RSD development planning application cannot be submitted without a PAN having been issued, community consultation undertaken and a report prepared and submitted with the application by a developer.

Discharge of Conditions (DCs)

It will be necessary to seek to discharge a condition where planning approval has been granted and a condition has been attached to the decision which requires the further consent, agreement or approval of the council (or the Department).

Further Information

Information and statistics for the other devolved administrations and Republic of Ireland can be found at the following links.

England:

https://www.gov.uk/government/collections/planning-applicationsstatistics

Scotland:

http://www.gov.scot/Topics/Statistics/Browse/Planning

Wales:

http://gov.wales/topics/planning/planningstats/developmentmanagement-quarterly-survey/?lang=en

Republic of Ireland:

http://www.cso.ie/en/statistics/construction/

Building Control (LPS Starts and completions):

https://www.finance-ni.gov.uk/topics/statistics-and-research/newdwelling-statistics

Housing bulletin DSD:

https://www.communities-ni.gov.uk/topics/housing-statistics

Appendix 1 – Definitions

The Statistical Categories referred to in Section 5 and Excel Table 5.1 are defined below.

Agricultural

These include agricultural buildings or structures for the storage of slurry and/or manure, agricultural glasshouses, stables and livery yards and infilling of land for agricultural purposes.

Commercial

These include food supermarkets and superstores, non food retailing, major retail developments exceeding 1000 sq m, alterations, extensions and improvements to buildings used for retailing, retail warehouses, clubs, post offices, factory outlets, petrol stations, offices, purpose built office developments, restaurants, car parking, and motor vehicle display, hire, repair or sale.

Government and Civic

These include police stations, coastguard stations, civic amenity sites, recycling centres, schools and colleges, hospitals, clinics, other medical establishments including surgeries and dental practices, 'Hard infrastructure' facilities such as roads, water mains, water treatment works, trunk sewers, waste water treatment works and natural gas pipelines. Also includes recreational facilities, including indoor and outdoor sports facilities, and swimming pools and renewable energy applications, including wind turbines, wind farms, solar panels, biomass burners, hydroelectric schemes etc. Note that this category also includes non public sector applications related to the above topics.

Industrial and Manufacturing

These include factories, warehousing, light and general industrial floor space, quarries, sand and gravel extraction and fuel depots.

Mixed Development

These include applications for mixed development incorporating a number of development types such as residential, retailing, offices, community and leisure.

Residential

These include housing developments (incorporating a mixture of house types and apartments), purpose built apartment developments, sheltered housing schemes, single dwellings including dwellings on farms, holiday chalets, caravans and mobile homes, alteration, extension or improvement of existing dwellings, residential homes or nursing homes, hotels or motels.

Change of Use

These include applications for a change in the use of land or buildings including changes to residential, retailing, offices, community or leisure uses.

Other types of application

All other types of applications not mentioned above are put into the 'Other' category but mainly comprise 'Works to Facilitate Persons Who Are Disabled', 'Advertisements', and 'Listed Buildings'.

Outline permission

An application for outline planning permission can be used to ascertain whether a proposed development is acceptable in principle. This usually means that detailed drawings are not needed. However, the council or, as the case may be, the Department, may, in certain circumstances, require the submission of additional information or insist that an application for full planning permission be submitted.

Full permission

An application for full planning permission requires the submission of all details of the proposal. This type of application would be appropriate, for example, if the erection of new buildings is proposed and / or if a change of use of land or buildings is proposed.

Approval of Reserved Matters

If outline planning permission is granted, then a subsequent application and approval relating to the siting, design, external appearance, means of access and landscaping details, known as 'reserved matters', will be required before building work can commence. The reserved matters application must be consistent with the outline planning permission and take into account any conditions that have been attached to it. If the development proposal changes, then it may be necessary to submit a new planning application.

Consent to Display an Advertisement

Advertisement consent is normally required to display an advertisement, particularly large signs and illuminated adverts.

Listed Building Consent

Works that would affect the character of a listed building need listed building consent. This includes work to the internal or external fabric of the building or any demolition. It should be noted that the requirement for Listed Building Consent is in addition to any requirement for planning permission for works to a listed building.

Conservation Area Consent

Works that would entail the full or partial demolition of a non-listed building in a conservation area need conservation area consent. It should be noted that the requirement for Conservation Area Consent may be in addition to any requirement for planning permission.

Hazardous Substances Consent

The Planning (Hazardous Substances) (No2) Regulations (Northern Ireland) 2015 are concerned with the storage and use of hazardous substances which could, in quantities at or above specified limits, present a risk. Hazardous Substances Consent ensures that hazardous substances can be kept or used in significant amounts only after the council or, as the case may be, the Department has had the opportunity to assess the degree of risk arising to persons in the surrounding area and to the environment.

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