



Trade in Goods Data Analysis Northern Ireland (2015-2017)

May 2018



Creating a globally competitive economy that works for everyone

Contents

The aim of this pack is to provide a robust evidence base of Northern Ireland's (NI) global trade in goods.

The pack draws on publically available information collected by HMRC in relation to the Regional Trade Statistics (RTS).

This slide packs includes the following information and analysis:

- ❖ Background to Source Data
- ❖ Summary of Key Messages
- ❖ Overview Northern Ireland Trade in Goods
- ❖ Northern Ireland Trade in Goods – Imports
- ❖ Northern Ireland Trade in Goods – Exports
- ❖ Overview of Trade in Goods by UK Region

Background to Source Data

Background to Source Data

- ❖ HMRC Regional Trade Statistics (RTS) have been the basis of the analysis.
- ❖ Data are downloaded from the HMRC website:
<https://www.uktradeinfo.com/Statistics/RTS/Pages/default.aspx>
- ❖ Data are presented for the calendar years 2015, 2016 and 2017.
- ❖ A proportion of the import and export data from the HMRC database could not be attributed to any UK region. The data appear as 'unknown' within the tables.
- ❖ The HMRC database provided a figure for 'Low Value Trade' (LVT). LVT cannot be attributed to a geographical country therefore will only be included in the 'unknown' category in the slides for Total UK and Rest of World (RoW) Imports and Exports.
- ❖ The data are only available for goods. Trade in services is not included in this analysis.
- ❖ Note that NI imports / exports do not include trade from GB. EU trade does not include the rest of the UK / GB.
- ❖ The data from companies who are not registered for VAT are not included in RTS.
- ❖ Figures may not add due to rounding.
- ❖ The RTS data may be subject to quarterly revisions. 2017 data at the time of this analysis (March 2018) are still provisional and therefore subject to change.

Summary of Key Messages

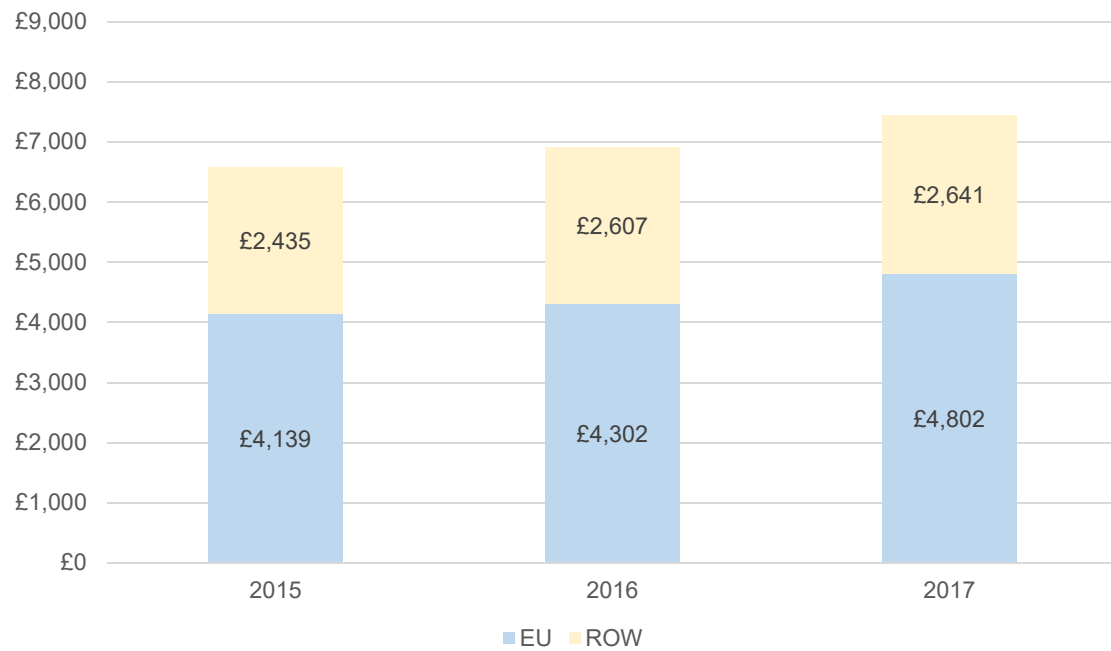
Summary of key messages

- ❖ NI imports increased by 13% from £6,574m in 2015 to £7,443m in 2017, whilst exports increased at a slightly faster rate of 19% from £7,164m in 2015 to £8,553m in 2017.
- ❖ RoI is NI's biggest trading partner for both imports and exports. Outside of the EU the US is a key market for imports and exports.
- ❖ Other key trading countries in terms of imports are China (9%), the Netherlands (9%) and Germany (7%), with Canada (6%), France (5%) and Germany (5%) important export markets.
- ❖ From 2015-2017 NI experienced a trade surplus. NI's trade surplus in 2017 was £1,110m with total exports 15% higher than total imports.
- ❖ NI accounted for 2% of total UK imports from the EU and RoW, whilst 3% of the UK's exports were from NI.

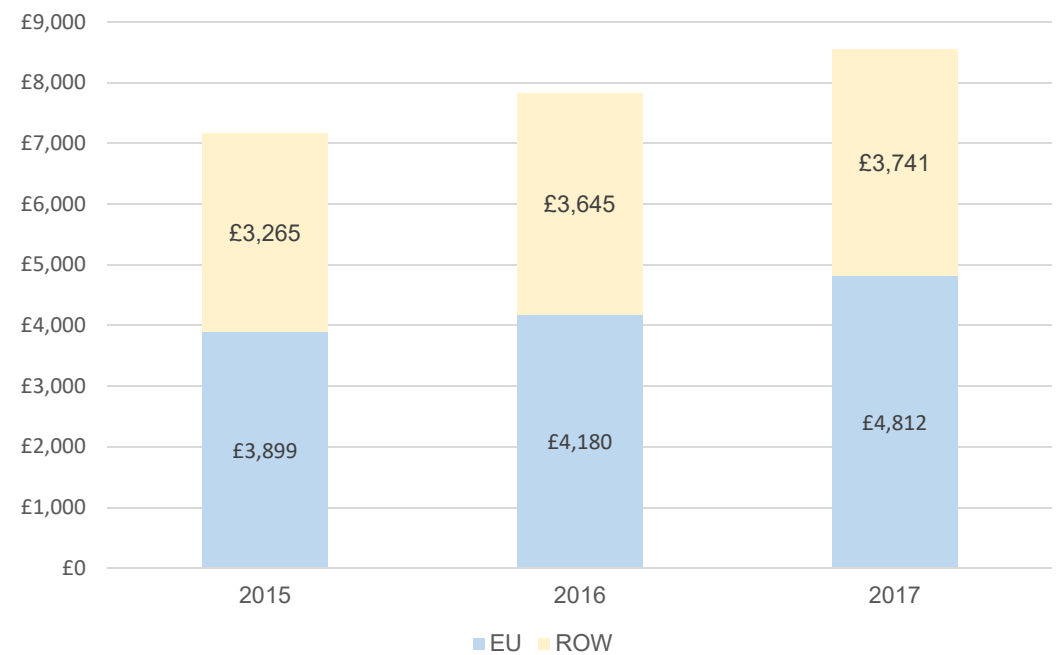
Overview of Northern Ireland Trade in Goods

NI had a trade surplus of 15% in 2017

Northern Ireland Imports 2015-2017



Northern Ireland Exports 2015-2017



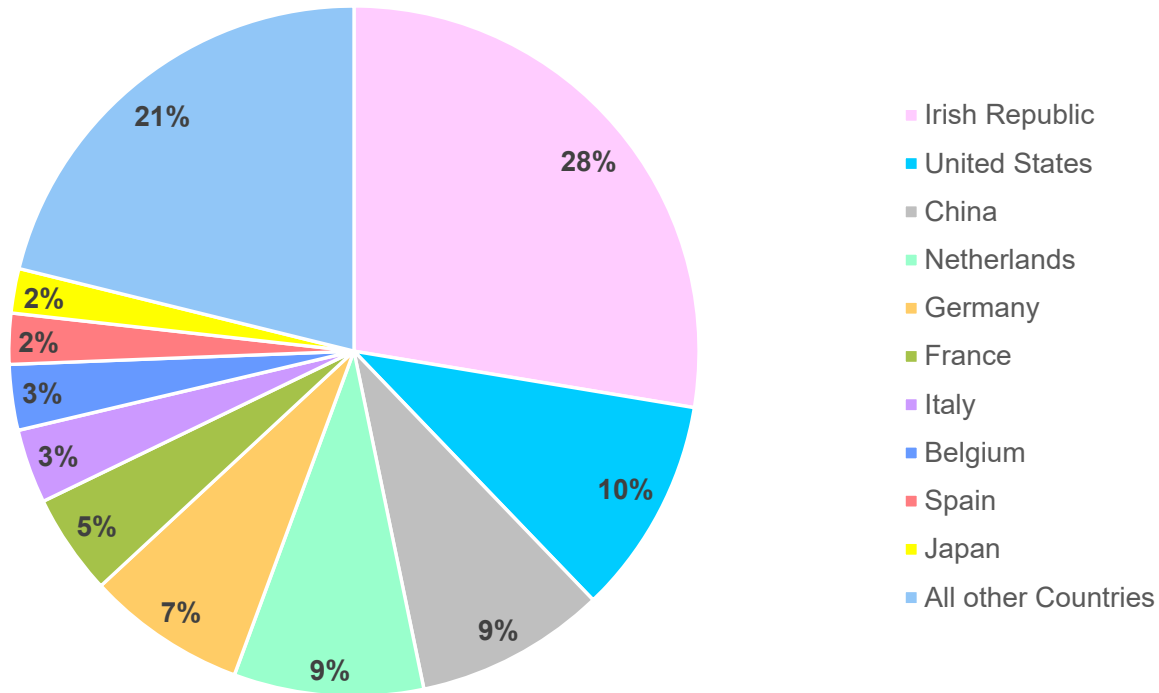
- NI imports increased by 13% from £6,574m in 2015 to £7,443m in 2017.
- NI exports increased by 19% from £7,164m in 2015 to £8,553m in 2017.
- Imports from the EU increased from 63% in 2015 to 65% in 2017.
- Exports to the EU increased from 54% in 2015 to 56% in 2017.

Northern Ireland Trade in Goods - Imports

- Imports by country
 - Total Imports
 - EU Imports
 - Rest of World (RoW) Imports
- Imports by sector
 - Total Imports
 - EU Imports
 - RoW Imports

Imports from RoI accounted for 28% of total NI imports

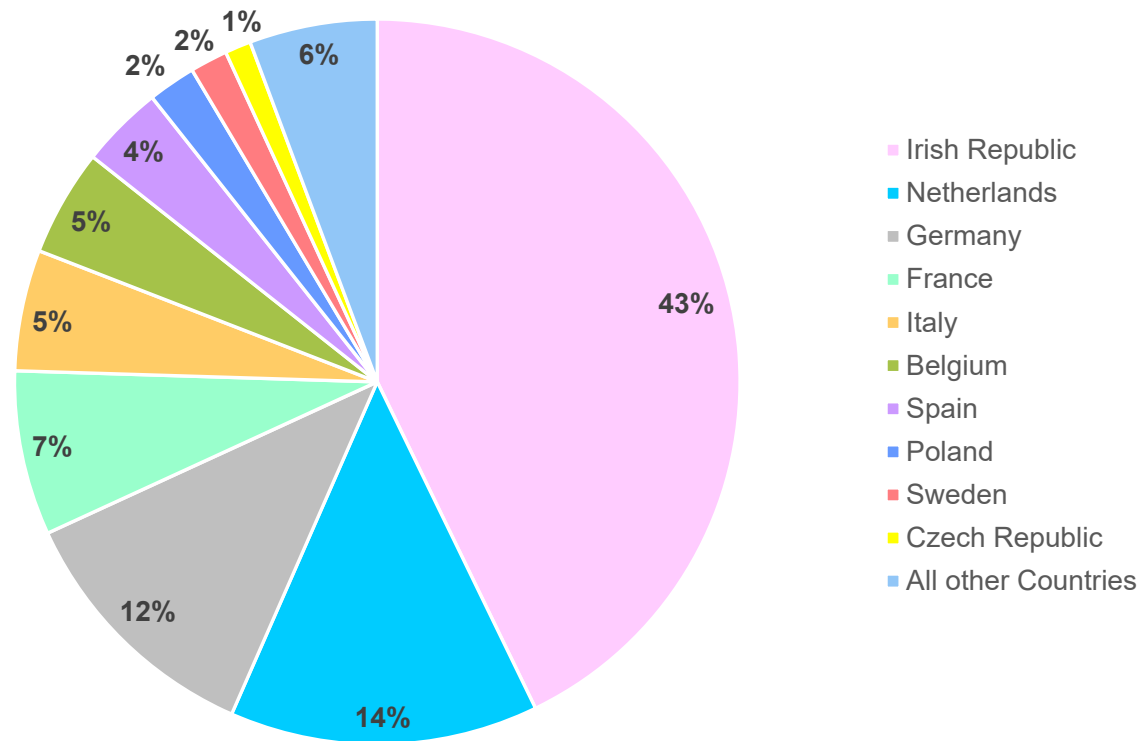
Northern Ireland Imports by origin in 2017



- 63% of imports into NI came from 5 countries: RoI (28%), United States (10%), China (9%), Netherlands (9%) and Germany (7%).
- NI imports increased by 13% from £6,574m in 2015 to £7,443m in 2017.

43% of NI imports from the EU were from RoI

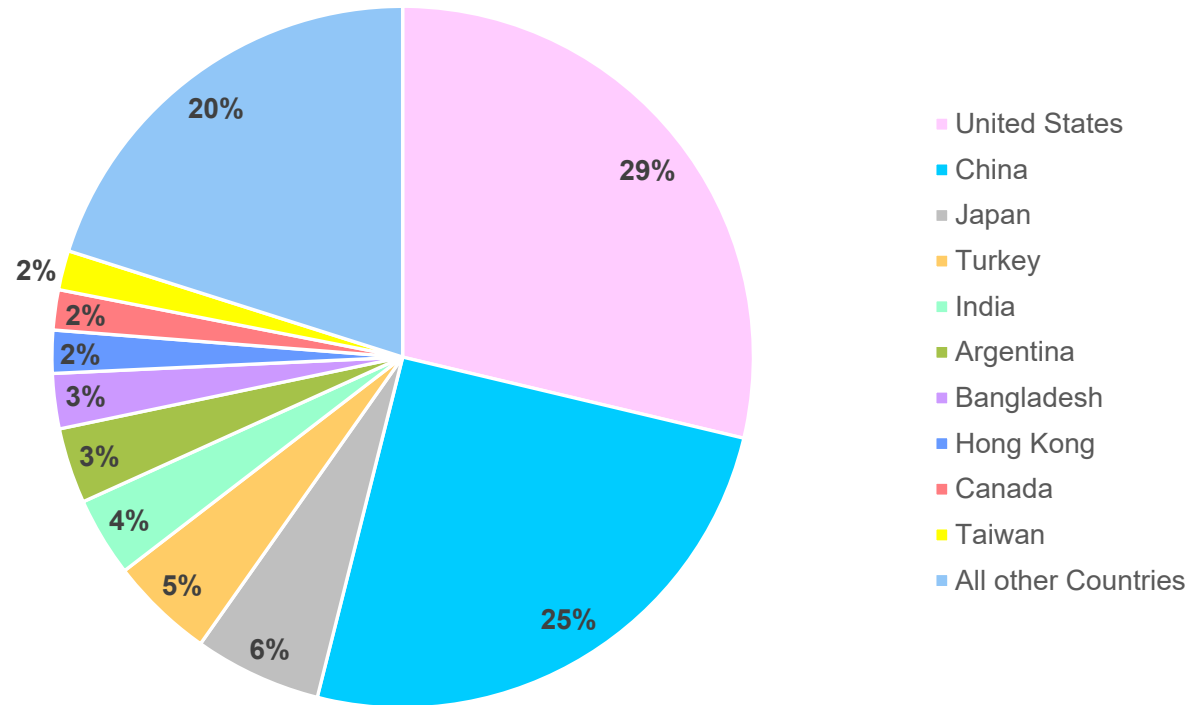
Northern Ireland Imports by origin from EU in 2017



- Four countries made up 76% of EU imports into NI: RoI (43%), Netherlands (14%), Germany (12%) and France (7%).
- NI EU imports increased by 16% from £4,139m in 2015 to £4,802m in 2017.

US and China accounted for 54% of RoW imports in 2017

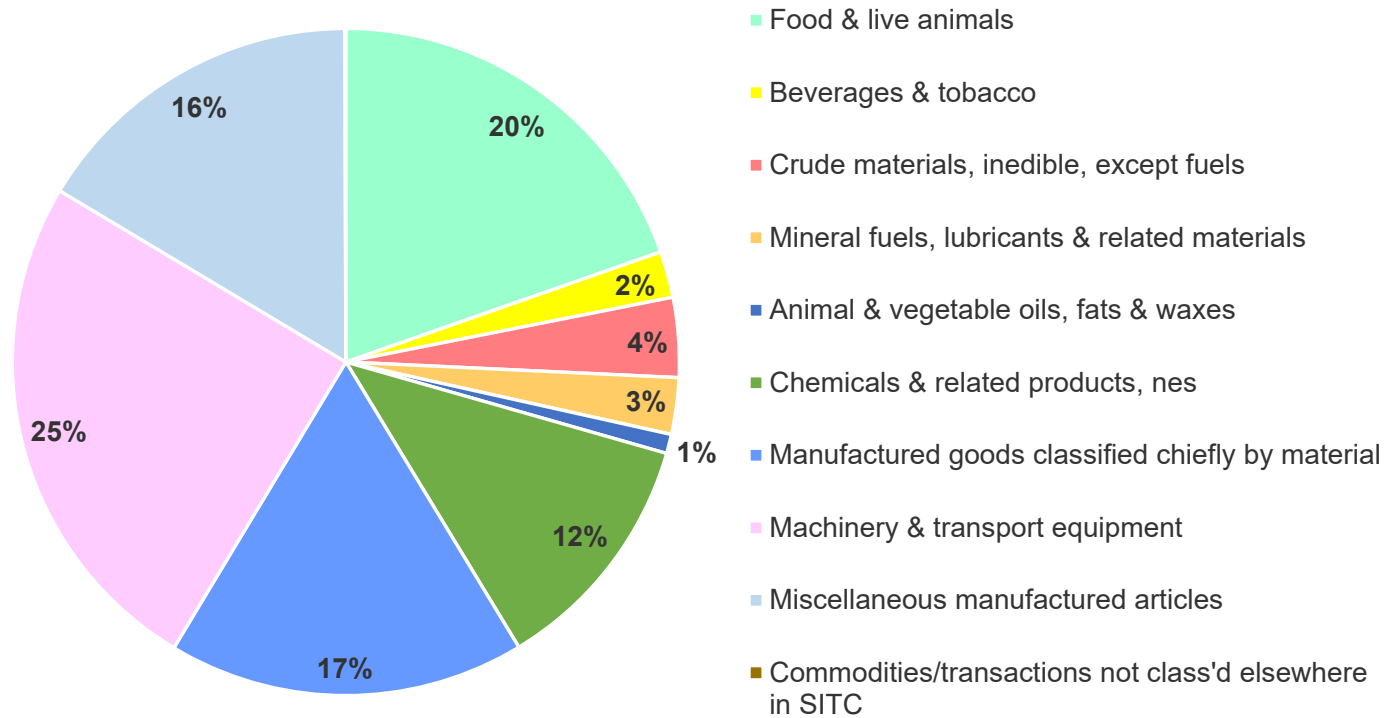
Northern Ireland Imports by origin from RoW in 2017



- 65% of imports from the RoW were from 4 countries: United States (29%), China (25%), Japan (6%) and Turkey (5%).
- NI RoW imports increased by 8% from £2,435m in 2015 to £2,641m in 2017.

Machinery & transport and food & live animals accounted for 45% of total imports

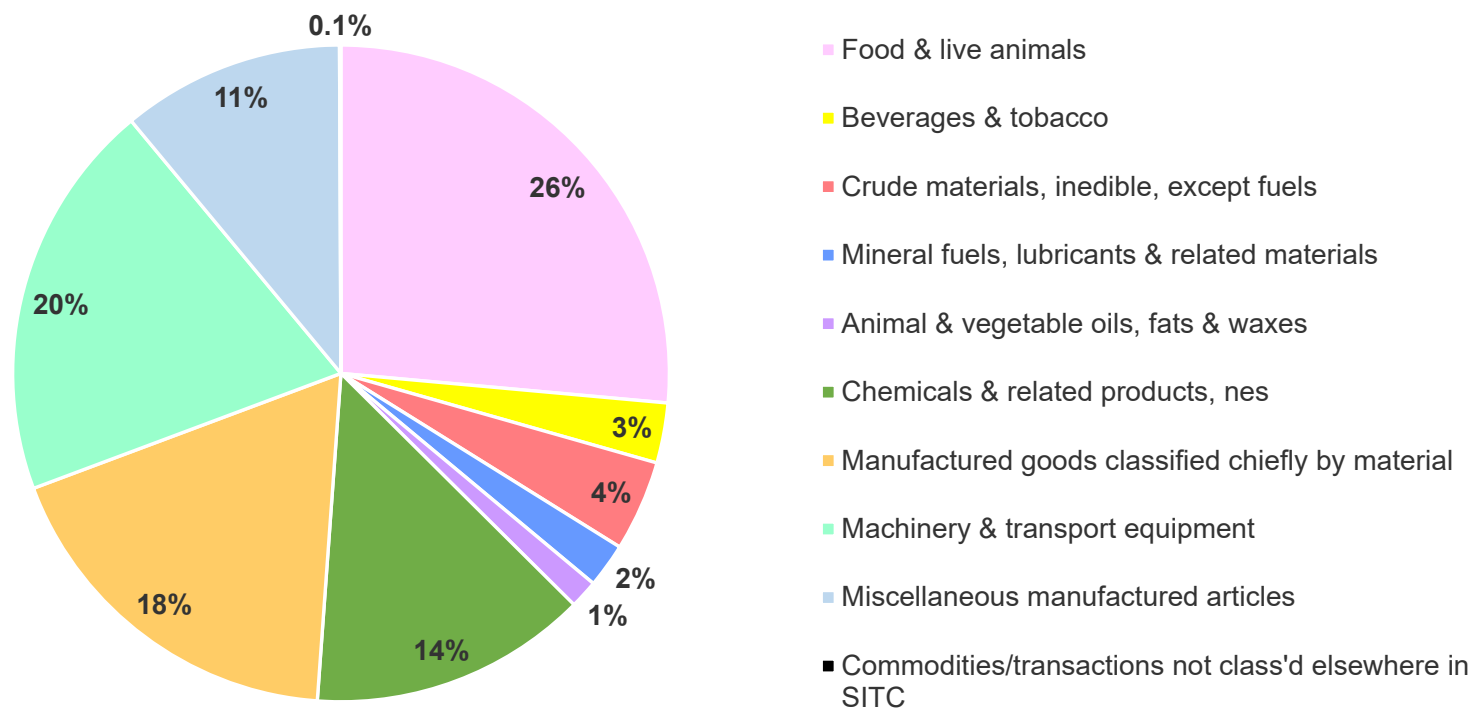
Northern Ireland Imports by Sector (SITC1) in 2017



- 78% of NI imports were from 4 sectors – machinery & transport equipment (25%), food & live animals (20%), manufactured goods classified chiefly by material (17%) and miscellaneous manufactured articles (16%).

Food and live animals and machinery and transport accounted for 46% of EU imports

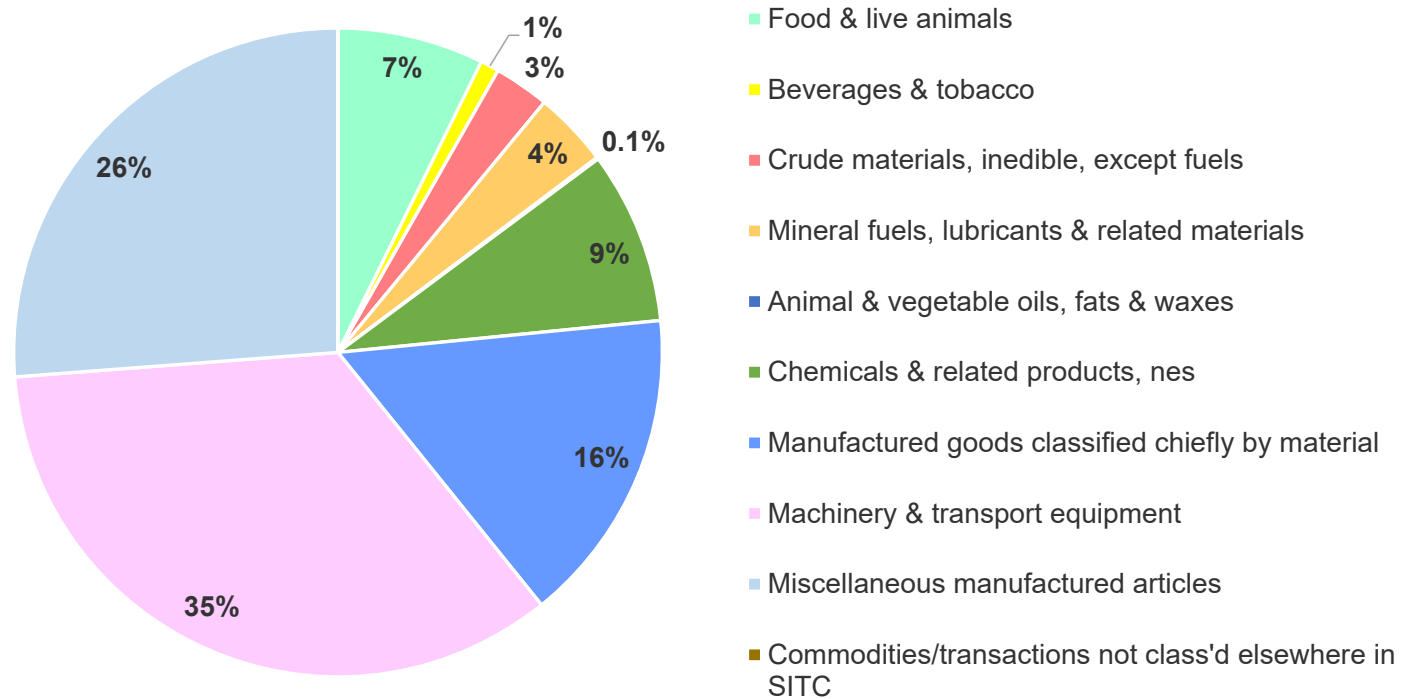
Northern Ireland Imports by Sector (SITC1) from EU in 2017



- 78% of NI imports were from 4 sectors in the EU – food & live animals (26%), machinery & transport equipment (20%), manufactured goods classified chiefly by material (18%) and chemicals & related products (14%).

61% of RoW imports were from the machinery & transport and miscellaneous manufactured sectors

Northern Ireland Imports by Sector (SITC1) from RoW in 2017



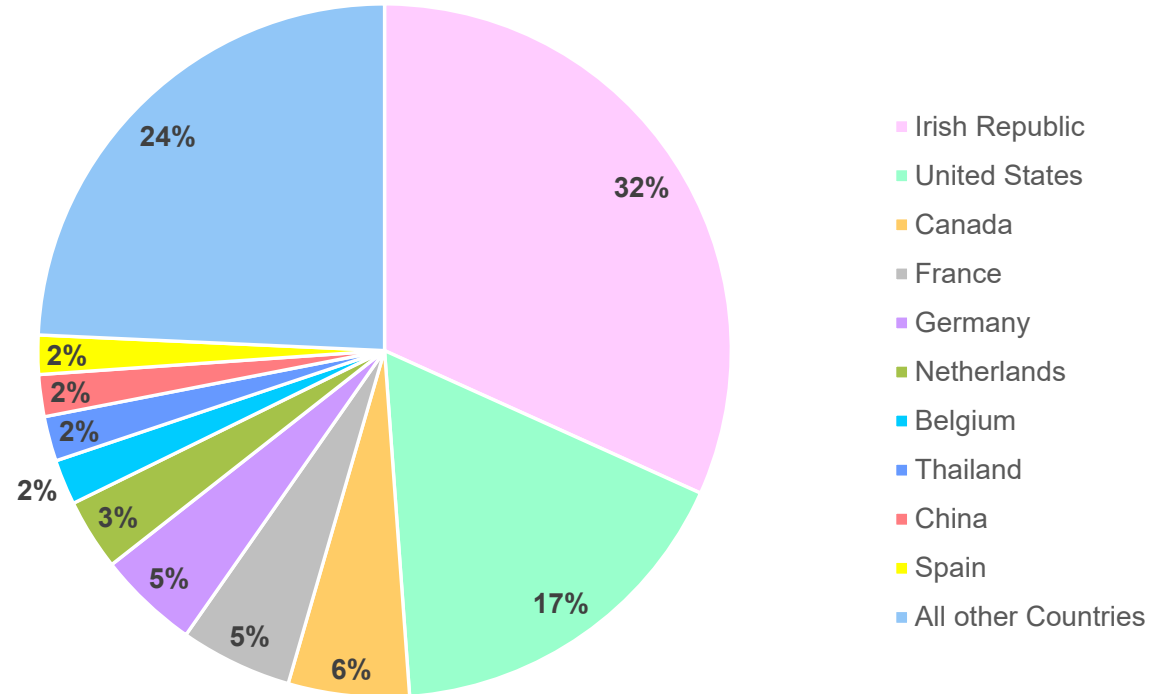
- 4 sectors accounted for 86% of NI imports from the RoW – machinery & transport equipment (35%), miscellaneous manufactured articles (26%), manufactured goods classified chiefly by material (16%) and chemicals & related products (9%).

Northern Ireland Trade in Goods - Exports

- Exports by country
 - Total Exports
 - EU Exports
 - RoW Exports
- Imports by sector
 - Total Exports
 - EU Exports
 - RoW Exports

Rol was NI's largest market for exports in 2017

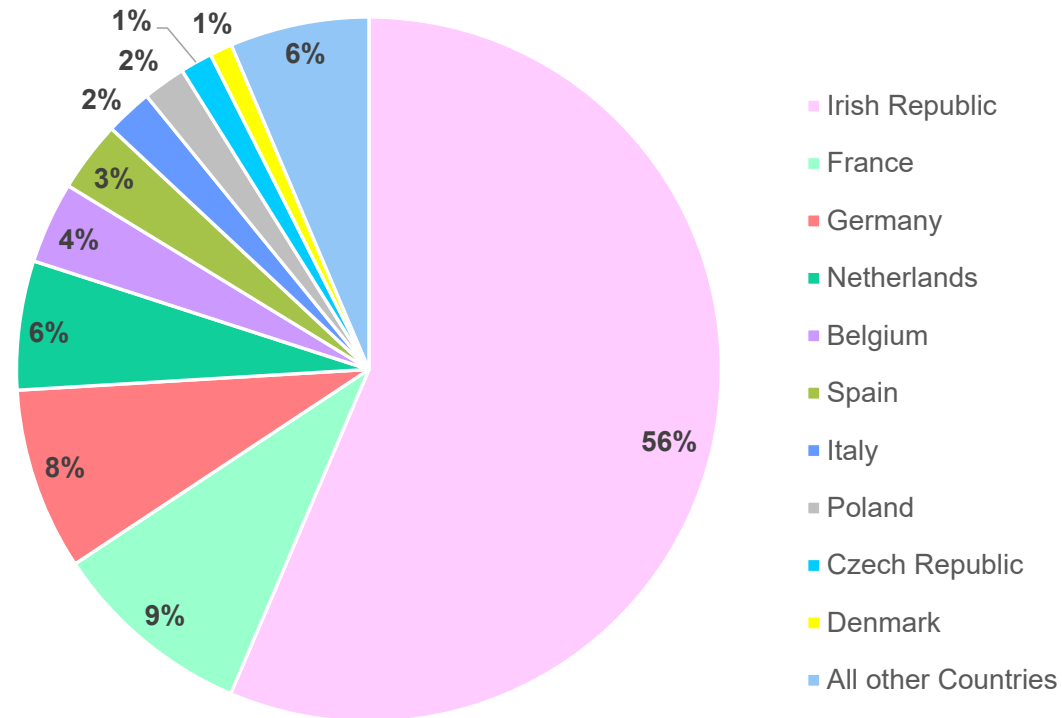
Northern Ireland Exports by origin in 2017



- 65% of exports went to 5 countries: RoI (32%), United States (17%), Canada (6%), France (5%) and Germany (5%).
- NI exports increased by 19% from £7,164m in 2015 to £8,553m in 2017.

56% of NI's exports to the EU went to RoI in 2017

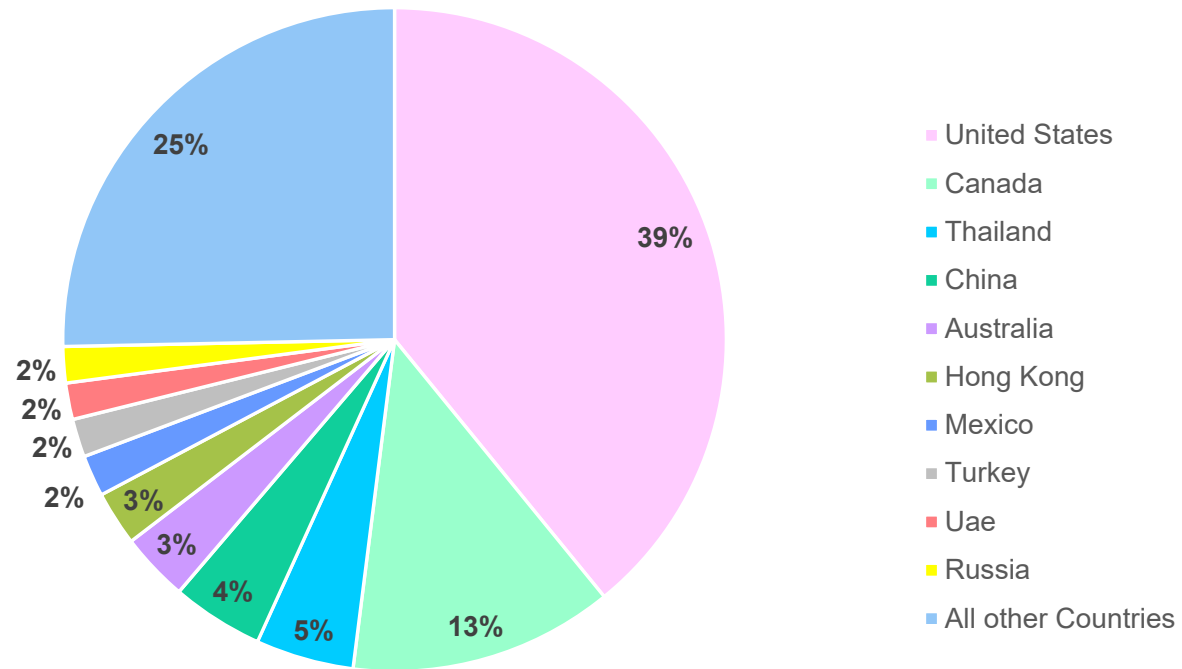
Northern Ireland Exports by destination to EU in 2017



- 73% of NI EU exports went to RoI (56%), France (9%) and Germany (8%).
- NI's exports increased by 23% from £3,899m in 2015 to £4,812m in 2017.

Exports to US and Canada accounted for 52% of RoW exports

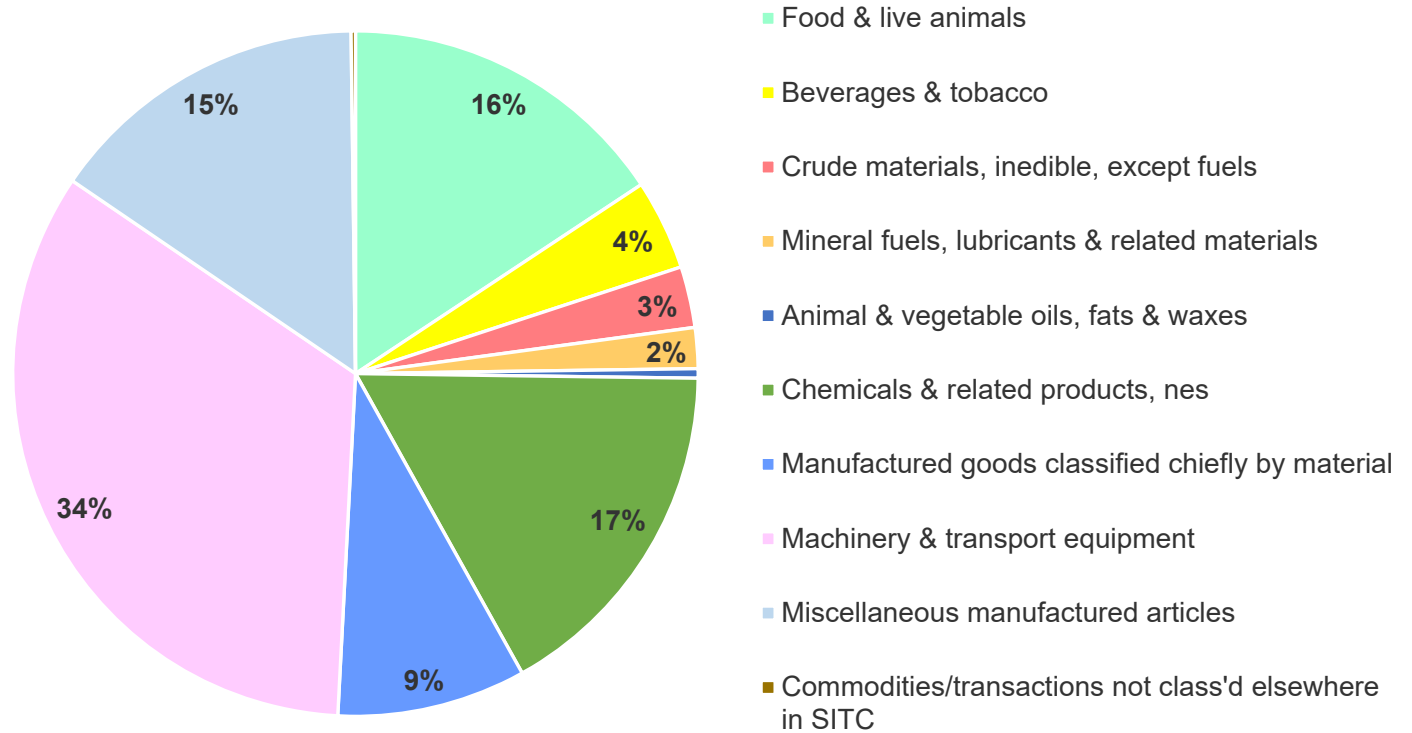
Northern Ireland Exports by destination to RoW in 2017



- 61% of exports to the RoW were to 4 countries: United States (39%), Canada (13%), Thailand (5%) and China (4%).
- NI exports increased by 15% from £3,265m in 2015 to £3,741m in 2017.

Machinery & transport and chemicals & related products produced 51% of total NI exports in 2017

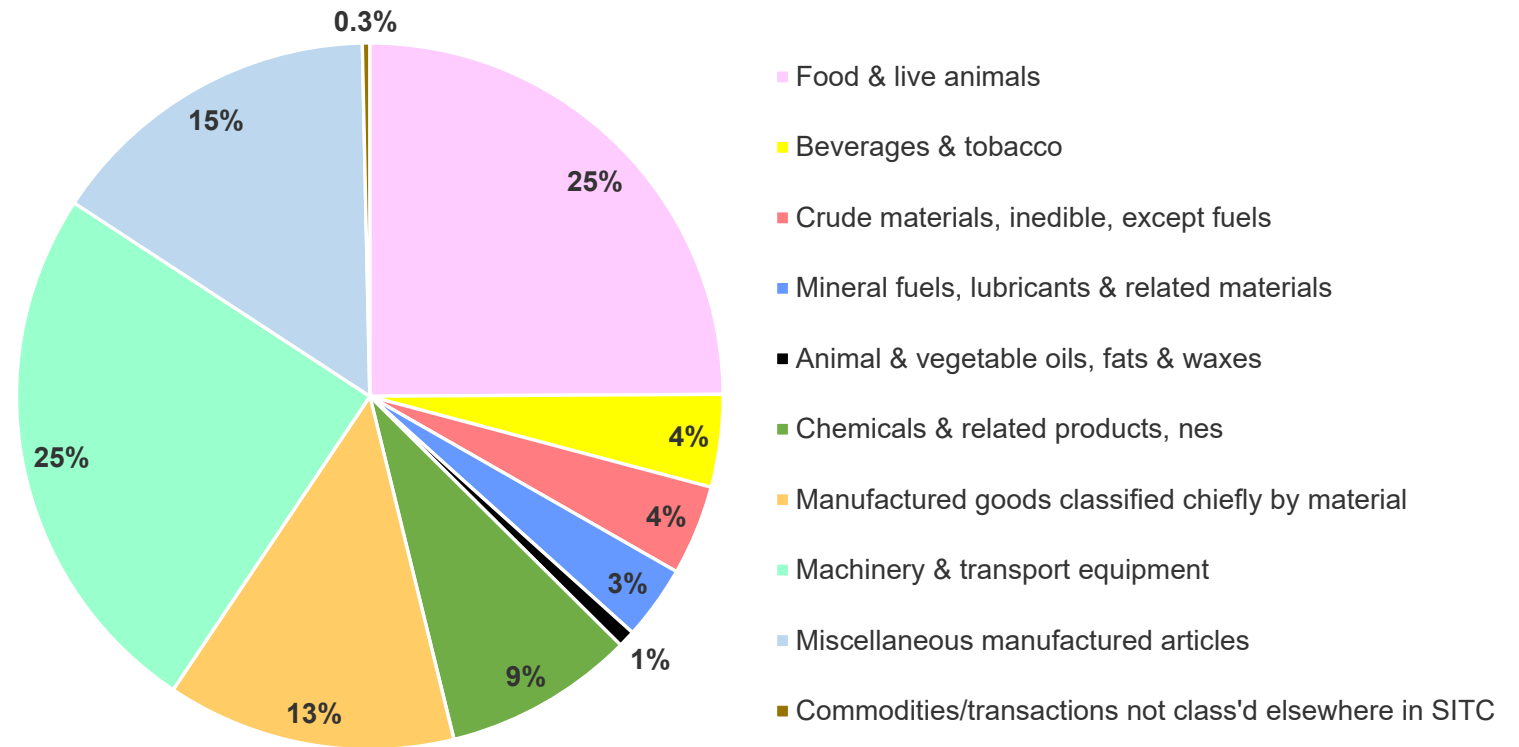
Northern Ireland Exports by Sector (SITC1) in 2017



- NI exports mainly to 4 sectors – machinery & transport equipment (34%), chemicals & related products (17%), food & live animals (16%) and miscellaneous manufactured articles (15%).

Food & live animals and machinery & transport sectors provided 50% of NI exports to the EU in 2017

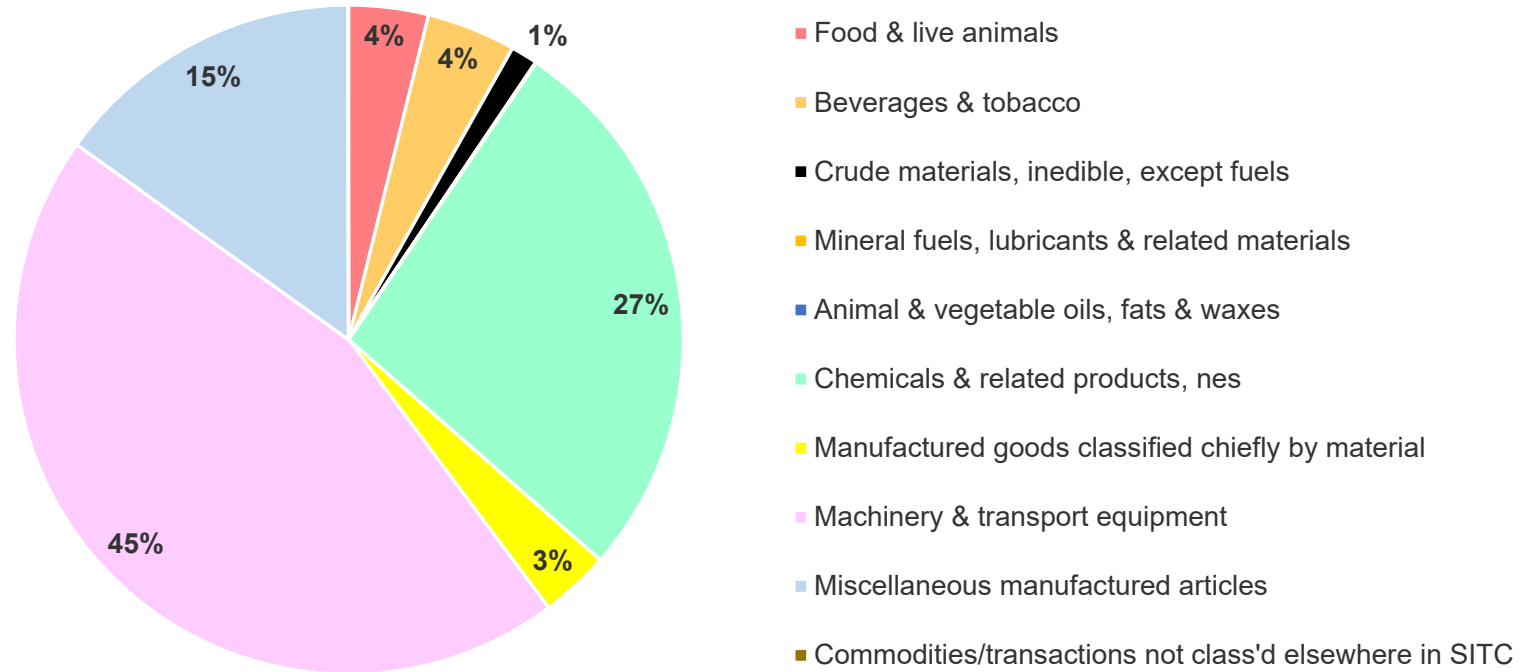
Northern Ireland Exports by sector (SITC1) to EU in 2017



- NI exports mainly to 4 sectors - food & live animals (25%), machinery & transport (25%), miscellaneous manufactured articles (15%) and manufactured goods (13%).

Machinery & transport sector provided 45% of exports to RoW in 2017

Northern Ireland Exports by sector (SITC1) to RoW in 2017



- NI exports mainly to 3 sectors - machinery & transport (45%), chemicals & related products (27%) and miscellaneous manufactured articles (15%).

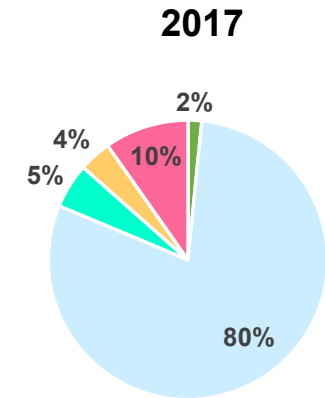
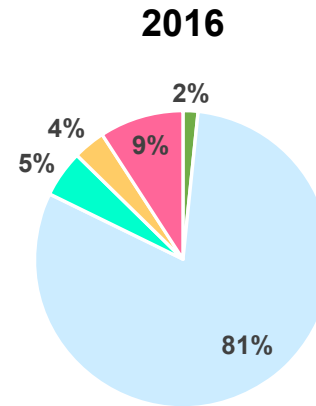
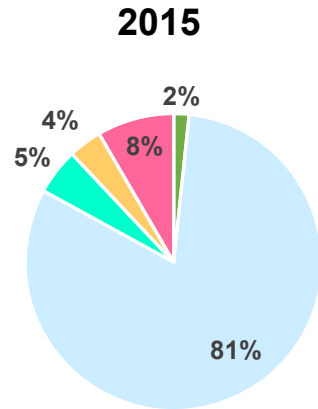
Overview of Trade in Goods by UK Region

- UK Imports
 - Total Imports
 - EU Imports
 - RoW Imports

- UK Exports
 - Total Exports
 - EU Exports
 - RoW Exports

NI accounted for 2% of total UK imports between 2015 and 2017

Total UK Import of Goods (EU + RoW)



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

■ NI ■ England ■ Scotland ■ Wales ■ Unknown

■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£6,574
England	£320,781
Scotland	£19,792
Wales	£14,306
Unknown	£33,063
Total	£394,516

	Value (£m)
NI	£6,909
England	£342,736
Scotland	£21,648
Wales	£14,936
Unknown	£38,959
Total	£425,188

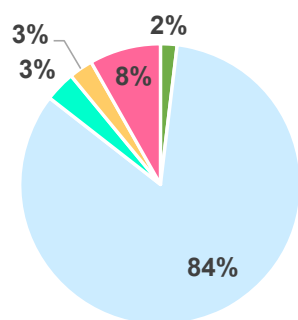
	Value (£m)
NI	£7,443
England	£373,004
Scotland	£24,202
Wales	£17,556
Unknown	£45,584
Total	£467,789

- Total UK imports increased by 19% from £394,516m in 2015 to £467,789m in 2017, with the increase for NI being slightly lower at 13% (£6,574m to £7,443m).

NI's share of imports from the EU remained consistent at 2% from 2015 - 2017

Import of Goods to UK from EU

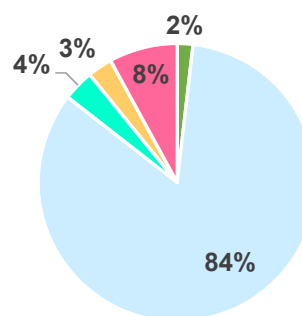
2015



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£4,139
England	£182,495
Scotland	£7,635
Wales	£6,020
Unknown	£17,922
Total	£218,211

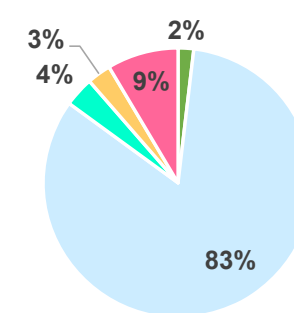
2016



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£4,302
England	£197,164
Scotland	£8,522
Wales	£6,788
Unknown	£18,768
Total	£235,543

2017



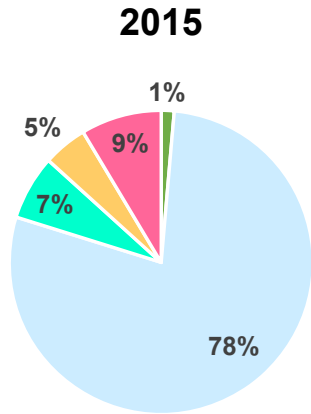
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£4,802
England	£212,557
Scotland	£9,086
Wales	£7,331
Unknown	£21,848
Total	£255,623

- Overall UK imports increased by 17% from £218,211m in 2015 to £255,623m in 2017, with the increase for NI being slightly lower at 16% (£4,139m to £4,802m).

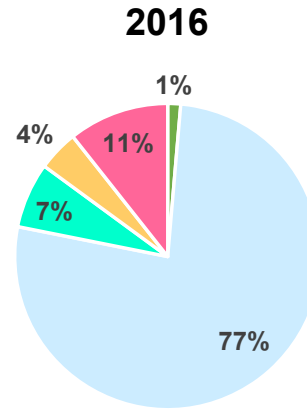
NI's share of imports from the RoW remained consistent at 1% from 2015 - 2017

Import of Goods to UK from RoW



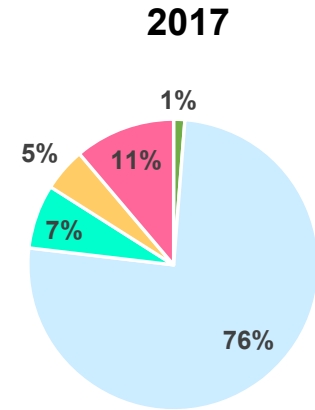
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£2,435
England	£138,286
Scotland	£12,157
Wales	£8,286
Unknown	£15,140
Total	£176,305



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£2,607
England	£145,572
Scotland	£13,126
Wales	£8,148
Unknown	£20,191
Total	£189,644



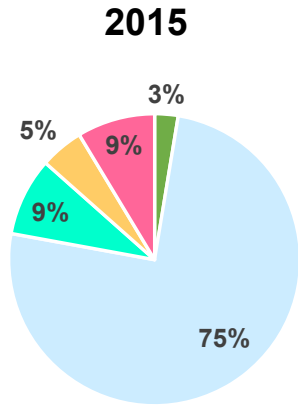
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£2,641
England	£160,447
Scotland	£15,117
Wales	£10,225
Unknown	£23,736
Total	£212,165

- UK imports increased by 20% from £176,305m in 2015 to £212,165m in 2017 while NI's RoW imports increased by 8% over the same period (£2,435m to £2,641m).

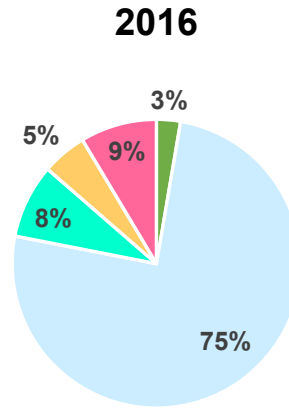
NI accounted for 3% of total UK exports from the EU and RoW

Total UK Export of Goods (EU + RoW)



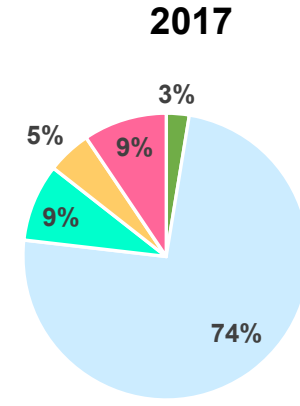
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£7,164
England	£207,334
Scotland	£23,862
Wales	£13,253
Unknown	£23,799
Total	£275,412



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£7,825
England	£219,376
Scotland	£24,184
Wales	£14,629
Unknown	£24,983
Total	£290,998



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

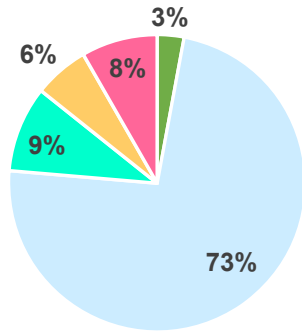
	Value (£m)
NI	£8,553
England	£244,840
Scotland	£28,839
Wales	£16,429
Unknown	£31,122
Total	£329,782

- UK exports increased by 20% from £275,412m in 2015 to £329,782m in 2017. NI exports increased by 19% over the same period (£7,164m to £8,553m).

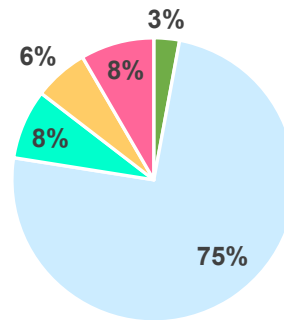
NI's share of exports to the EU remained consistent at 3% from 2015 - 2017

UK Export of Goods to EU

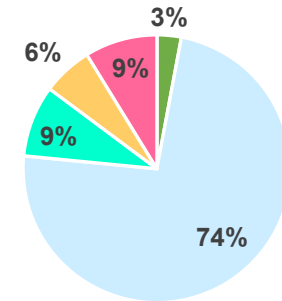
2015



2016



2017



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£3,899
England	£97,956
Scotland	£12,486
Wales	£7,997
Unknown	£11,062
Total	£133,400

■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£4,180
England	£106,708
Scotland	£11,364
Wales	£8,852
Unknown	£11,988
Total	£143,093

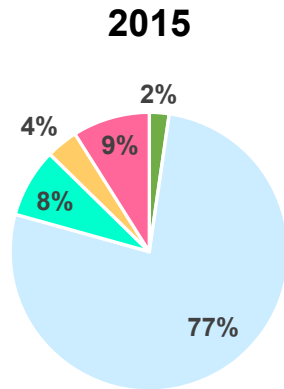
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£4,812
England	£120,308
Scotland	£14,112
Wales	£9,910
Unknown	£14,324
Total	£163,466

- UK exports increased by 23% from £133,400m in 2015 to £163,466m in 2017 with the increase for NI being slightly higher at 23% (£3,899m to £4,812m).

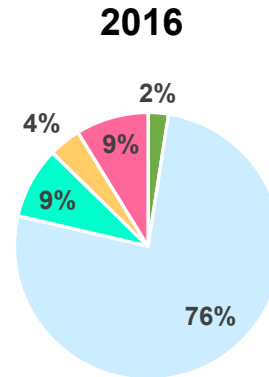
NI's share of exports to the RoW remained consistent at 2% from 2015 - 2017

UK Export of Goods to RoW



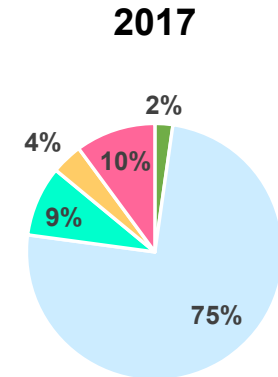
■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£3,265
England	£109,377
Scotland	£11,376
Wales	£5,256
Unknown	£12,738
Total	£142,012



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£3,645
England	£112,668
Scotland	£12,820
Wales	£5,777
Unknown	£12,995
Total	£147,905



■ NI ■ England ■ Scotland ■ Wales ■ Unknown

	Value (£m)
NI	£3,741
England	£124,532
Scotland	£14,727
Wales	£6,520
Unknown	£16,797
Total	£166,317

- UK exports to the RoW increased by 17% from £142,012m in 2015 to £166,317m in 2017, with the increase for NI being slightly lower at 15% (£3,265m to £3,741m).