

## Northern Ireland Housing Bulletin



1<sup>st</sup> April – 30<sup>th</sup> June 2017

Release Date: 14<sup>th</sup> November 2017 Coverage: Northern Ireland Publication Frequency: Quarterly

### **Key Facts**

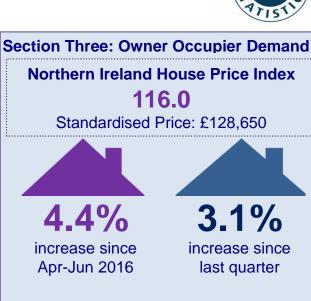




Between April and June 2017 there has been a total of **46** Social Housing Development Programme (SHDP) starts and **290** SHDP completions.



- 1. Accommodation not reasonable
- 2. Sharing/family dispute
- 3. Loss of rented accommodation
- 4. Marital/Relationship breakdown
- 5. Neighbourhood harassment



(Jan – Mar 2017 Revised)

£163,500

2.8% increase on

previous quarter

**NHBC** 

**Dwelling** 

**Average** 

House

price

New

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#### **Symbols and Conventions**

The following symbols are used throughout the publication:

- . Not available
- \* Suppressed
- (P) Provisional
- (R) Revised

N/A Not Applicable

#### **Housing Publications**

If you have any queries or comments relating to this issue of the Housing Bulletin, please contact Analytical Services Unit (ASU) via:

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Quarterly Housing Bulletins, along with the more comprehensive annual 'Housing Statistics' reports can be found at: <a href="https://www.communities-ni.gov.uk/topics/dfc-statistics-and-research-housing/housing-statistics">https://www.communities-ni.gov.uk/topics/dfc-statistics-and-research-housing/housing-statistics</a>

If you wish to receive notification of the publications by email, please contact the above email address.

The next edition of this bulletin will be published in January/February 2018.

The Northern Ireland Housing Bulletin is produced each quarter by the Analytical Services Unit (ASU) of the Department for Communities. The Bulletin contains information on starts and completions, homelessness, the House Price Index and NHBC registered new dwelling sales and prices.

ASU receives data for the Housing Bulletin from a number of data providers. ASU carries out a number of validation checks to quality assure all data received however responsibility for accuracy of the data supplied lies primarily with the source.

The Northern Ireland Housing Bulletin was assessed by the United Kingdom Statistics Authority against the Code of Practice for Official Statistics in 2012-2013.

The United Kingdom Statistics Authority has designated these statistics as National Statistics.

National Statistics status means that official statistics meet the highest standards of trustworthiness, quality and public value. All official statistics should comply with all aspects of the Code of Practice for Official Statistics. They are awarded National Statistics status following an assessment by the Authority's regulatory arm. The Authority considers whether the statistics meet the highest standards of Code compliance, including the value they add to public decisions and debate.

The April - June 2017 Housing Bulletin is the second edition of this series to reflect a restructuring of format. These changes have been introduced with the intention of creating a simplified and visually appealing format that will help explain the statistics and aid understanding.

#### **SECTION ONE: SUPPLY**

#### **Building Control Starts & Completions**

- The total number of new dwelling starts was 2,444, an increase of 19.0% on the same quarter in 2016 (2,054).
- The number of private owner/speculative development new dwelling starts was 2,136, an increase of 17.7% on the same quarter in 2016 (1,815). For social housing, this figure was 308, an increase of 28.9% on the number recorded for the same quarter in 2016 (239).
- The total number of new dwelling completions was 1,642, a decrease of 2.4% on the same quarter in 2016 (1,682).
- The number of private owner/speculative development new dwelling completions was 1,408, an increase of 3.4% on the same quarter in 2016 (1,362). For social housing this figure was 234, a decrease of 26.9% on the same quarter in 2016 (320).

#### **Social Housing Development Programme Starts & Completions**

- There has been a total of 46 SHDP social housing dwelling starts: all of these were self-contained and none were shared.
- The majority of SHDP new social housing dwelling starts in this quarter were New Build (87.0%). A further 6.5% were Existing Satisfactory Purchase, 6.5% were Rehabilitation, and there were no Off-The-Shelf or Re-improvement dwelling starts this quarter.
- There has been a total of 290 SHDP social housing dwelling completions: 275 were self-contained and 15 were shared.
- The majority of SHDP new social housing dwelling completions in this quarter were New Build (53.1%). A further 33.1% were Off-the-Shelf, 8.3% were Existing Satisfactory Purchase, 0.3% were Rehabilitation, and 5.2% were Re-improvement.

**New Dwelling Starts** 

2,444

19.0% increase on this quarter in 2016

Private Sector

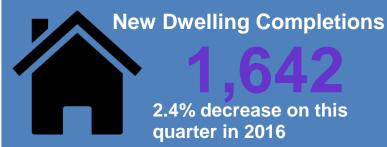
2,136 new dwelling starts

1,408
new dwelling completions

Social Housing

308 new dwelling starts

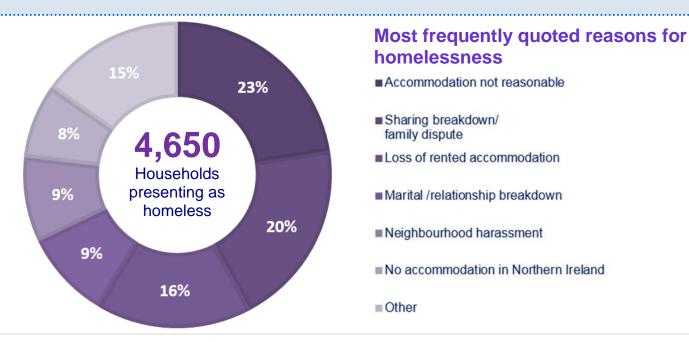
234
new dwelling completions

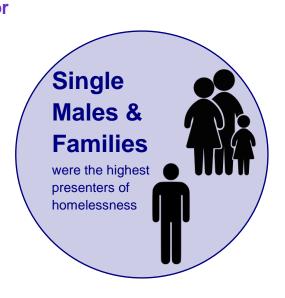


<sup>\*</sup> Infographic relates to Building Control starts and completions and not SHDP starts and completions. Refer to Annex 1 for further information on definitional differences.

#### **SECTION TWO: HOMELESSNESS**

- In total, 4,650 households presented as homeless to the Northern Ireland Housing Executive during April June 2017. This is a decrease of 592 (11.3%) from the previous guarter.
- The household types with the highest proportion of homeless presenters during April June 2017 were and families (32.7%) and single males (31.5%). The age group with the highest number of presenters for both single males and single females was the 26 to 59 age group with 1,059 and 459 presenters respectively.
- A full duty applicant is an applicant considered by the Housing Executive to be eligible, homeless (or threatened with homelessness), in priority need and unintentionally homeless, to whom the Housing Executive owes full housing duty.
- The number of households accepted as full duty applicants for the quarter April June was 3,016, a decrease of 205 (6.4%) from the previous quarter (3,221).
- The most common reason reported by full duty applicants for their current situation was that their accommodation was not reasonable (918).
- Of those households accepted as full duty applicants during the quarter, 168 were discharged.





#### SECTION THREE: OWNER OCCUPIED HOUSING DEMAND

#### Northern Ireland House Price Index

**Apartment** 

- The House Price Index has been designed by Land and Property Services to provide a measure of change in the price of a standardised residential property sold in Northern Ireland. The index uses information on all verified residential property sales as recorded by Her Majesty's Revenue & Customs (HMRC).
- The reference base is Quarter 1 2015 at which the index is set to 100. Results for the most recent quarter are provisional and subject to revision. For more information refer to the following link: <a href="https://www.finance-ni.gov.uk/articles/northern-ireland-house-price-index">https://www.finance-ni.gov.uk/articles/northern-ireland-house-price-index</a>
- The NI House Price Index currently stands at 116.0. This is an increase of 3.1% on the previous quarter and an increase on 4.4% on the same quarter in 2016.
- The standardised price across all property types for this quarter stands at £128,650.
- Between April June 2017 there were 5,106 verified residential property sales in Northern Ireland. This is an increase of 3.8% from the previous quarter (4,919). Detached, Semi-Detached and Terrace houses were relatively equally represented with 30.4%, 30.8% and 30.1% of sales, respectively, whereas apartments only represented 8.6%.



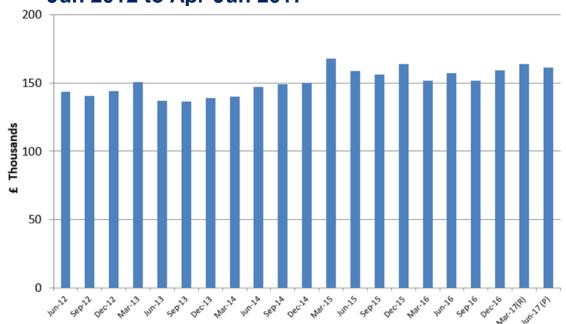


#### **New Dwelling Sales and Prices**

The new dwelling sales and prices information in this section is presented by the 11 Local Government Districts (LGDs). Whilst provisional figures are provided for the latest quarter, the text will report on revised figures for January – March 2017.

- During the quarter ending March 2017, 284 (revised figures) new National House Building Council (NHBC) registered dwellings were sold, a decrease of 13.1% from the previous quarter (October December 2016) and a decrease of 14.2% from the same quarter in 2016 (331).
- The average price stood at £163,500 for January March 2017 (revised figures), which is an increase of 2.8% on the previous quarter (£159,000), and an increase of 7.8% on the same quarter in 2016 (£151,600).
- The largest number of new dwelling sales during the quarter ending March 2017 was in the Lisburn and Castlereagh Local Government District (51), with an average price of £192,900.

#### Average Price of New Dwellings Sold – Qtr Apr-Jun 2012 to Apr-Jun 2017



# NI Average New Dwelling Price January – March 2017 (Revised)

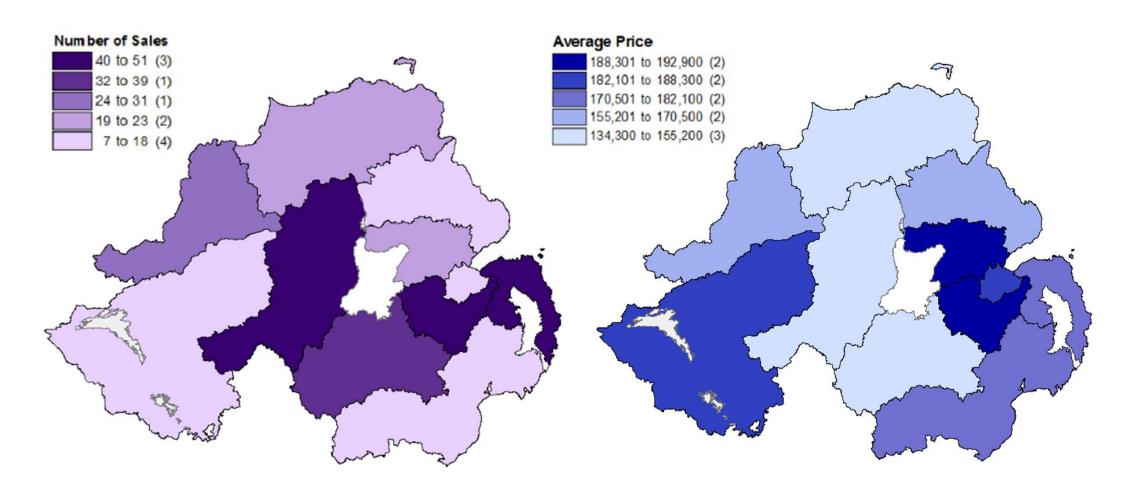
£163,500



**Change since previous Quarter: 2.8% increase** 

Change since Jan-March 2016: 7.8% increase

## **New Dwelling Sales and Prices January – March 2017**



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